990 **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

| A | For the 2 | 2020 calend | dar year, or tax year beginning | 06/01/2020 | and ending | | 05/31/2 | 021 | | |
|-----------------------------|---------------|---------------------------------------|---|---------------------------------------|----------------|------------|--------------------|-----------------|-----------------------------|------------------|
| В | Check if a | pplicable: | C Name of organization SANTA C | CLARA VALLEY AUDUBON S | OCIETY | | | D Emplo | oyer identification | number |
| | Address cl | hange | Doing business as | | | | | | 94-6081420 | |
| | Name cha | nge | Number and street (or P.O. box if | mail is not delivered to street addr | ress) | Room | n/suite | E Teleph | hone number | |
| | Initial retur | 'n | 22221 MCCLELLAN RD | | | | | | 408-252-3747 | |
| | Final return | /terminated | City or town, state or province, co | ountry, and ZIP or foreign postal co | ode | | | | | |
| | Amended | return | CUPERTINO, CA, 95014 | | | | | G Gross | receipts \$ | 673,802 |
| | Application | n pending | F Name and address of principal offi | icer: Matthew Dodder | | | H(a) Is this a gro | up return fo | or subordinates? 🔲 \Upsilon | es 🔽 No |
| | | | 22221 McClellan Road, Cuper | tino, CA 95014 | | | H(b) Are all su | bordinat | es included? 🗌 Ye | es 🗌 No |
| ı | Tax-exem | pt status: | ✓ 501(c)(3) |) ◀ (insert no.) 4947(a)(| (1) or 🗌 527 | • | If "No," attach | a list. Se | ee instructions | |
| J | Website: | ► www.sc | cvas.org | | | | H(c) Group ex | emption | number ► | |
| K | Form of org | ganization: 🗸 | Corporation Trust Associa | tion ☐ Other ► | L Year of for | mation | 1955 | M State | of legal domicile: | CA |
| Р | art I | Summa | ry | | | | | | | |
| | 1 E | Briefly des | cribe the organization's miss | ion or most significant activ | vities: THE | SANT | A CLARA V | ALLEY | AUDUBON SOC | IETY |
| e | 1 | PROMOTE | S THE ENJOYMENT, UNDERS | TANDING, AND PROTECTION | N OF BIRDS | AND | OTHER WILI | DLIFE E | BY ENGAGING | |
| Governance | į į | PEOPLE O | F ALL AGES IN BIRDING, EDU | CATION, AND CONSERVATI | ON. | | | | | |
| Veri | 2 (| Check this | box ► ☐ if the organization | discontinued its operations | s or dispose | ed of | more than 2 | 25% of | its net assets. | |
| ĝ | | | voting members of the gove | | | | | 3 | | 10 |
| | 4 1 | Number of | independent voting member | s of the governing body (Pa | art VI, line 1 | lb) . | | 4 | | 9 |
| ţį | 5 T | otal numb | per of individuals employed in | n calendar year 2020 (Part \ | V, line 2a) | | | 5 | | 7 |
| Activities & | 6 T | otal numb | per of volunteers (estimate if i | necessary) | | | | 6 | | 150 |
| Ą | 7a T | otal unrel | ated business revenue from I | Part VIII, column (C), line 12 | 2 | | | 7a | | 0 |
| | b N | Vet unrelat | ted business taxable income | from Form 990-T, Part I, Iir | ne 11 | | | 7b | | 0 |
| | | | | Prior Year | | Current Ye | ar | | | |
| Revenue | 1 | | ons and grants (Part VIII, line | 44 | 44,735 | | 471,610 | | | |
| | 9 F | Program se | ervice revenue (Part VIII, line | 2g) | | | | 5,964 | | 7,217 |
| | 10 li | nvestment | t income (Part VIII, column (A |), lines 3, 4, and 7d) | | | Į. | 55,312 | | 184,091 |
| | 11 (| Other reve | nue (Part VIII, column (A), line | es 5, 6d, 8c, 9c, 10c, and 1 | 1e) | | | 5,372 | | 2,826 |
| | 12 T | otal reven | ue-add lines 8 through 11 (n | nust equal Part VIII, column | (A), line 12) | | 5 | 11,383 | | 665,744 |
| | | | d similar amounts paid (Part I) | | | | | 7,969 | | 0 |
| | 14 E | Benefits pa | aid to or for members (Part IX | (, column (A), line 4) | | | | 7,968 | | 523 |
| es | 15 S | | her compensation, employee I | | | | 33 | 38,594 | | 338,559 |
| Expenses | 16a F | Profession | al fundraising fees (Part IX, c | | | | | 0 | | 0 |
| ğ | b T | | aising expenses (Part IX, colu | umn (D), line 25) ▶ | 18,656 | | | | | |
| ш | 17 | | enses (Part IX, column (A), line | es 11a-11d, 11f-24e) . | | | | 87,762 | | 81,164 |
| | | - | nses. Add lines 13–17 (must | | | | 44 | 42,293 | | 420,246 |
| | | Revenue le | ess expenses. Subtract line 1 | 8 from line 12 | | | (| 69,090 | | 245,498 |
| Net Assets or Fund Balances | | | | | | Beg | inning of Curre | nt Year | End of Ye | ar |
| sset | 20 T | | ts (Part X, line 16) | | | | 1,4 | 57,762 | 1 | ,719,993 |
| et A | 21 T | | , , | | | | | 28,799 | | 35,363 |
| _ | | | or fund balances. Subtract li | ne 21 from line 20 | | | 1,32 | 28,963 | 1 | ,684,630 |
| | art II | | re Block | | | | | | | |
| | | | , I declare that I have examined this r e. Declaration of preparer (other than | | | | | | my knowledge and | belief, it is |
| | | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | | | | | | | | |
| Si | an | Signatu | ure of officer | | | | Date | | | |
| | - | | | | | | Date | | | |
| П | ere | D — | THEW DODDER, EXECUTIVE D | IRECTOR | | | | | | |
| _ | | , | r print name and title | Proparor's signature | | Doto | | | if PTIN | |
| Pa | nid | 1 | preparer's name | Preparer's signature | | Date | | Check self-emp | | 0000 |
| Pr | eparer | James M | | | | | | | 7 FUIUI | |
| Us | se Only | , Firm's nan | | | | | Firm's | | 68-046252 | |
| N/0 | v the IDS | | dress ► 293 Kinross Drive, Wall this return with the preparer s | · · · · · · · · · · · · · · · · · · · | ione | | Phone | no. | 510-913-066 | <u>8</u> □ No |
| IVIC | . v | | oostenii wuu lie deudle s | | 0.41.5 | | | | IV I THE | INC |

Form 990 (2020) Page 2 Part III **Statement of Program Service Accomplishments** Briefly describe the organization's mission: THE SANTA CLARA VALLEY AUDUBON SOCIETY PROMOTES THE ENJOYMENT, UNDERSTANDING, AND PROTECTION OF BIRDS AND OTHER WILDLIFE BY ENGAGING PEOPLE OF ALL AGES IN BIRDING, EDUCATION, AND CONSERVATION. Did the organization undertake any significant program services during the year which were not listed on the 2 If "Yes," describe these new services on Schedule O. Did the organization cease conducting, or make significant changes in how it conducts, any program 3 If "Yes," describe these changes on Schedule O. Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. (Code:) (Expenses \$ 173,875 including grants of \$ 0) (Revenue \$ Conservation ADVOCACY: SCVAS is one of the most active and successful advocacy organizations in the San Francisco Bay Area. We work in cooperation with other stakeholders on issues that are critical to preserving birds, and wildlife, and habitat. Our Environmental Advocate, Shani Kleinhaus, and Environmental Action Committee (EAC) are currently working on many efforts which include: promoting bird-safe design planning and dark sky ordinances in the cities of Mountain View, Cupertino, and San Jose; engaging in state, regional, and local planning efforts to protect birds and wildlife, including writing countless letters to councils and agencies, speaking out at public meetings, and collaborating with decision makers across multiple jurisdictions. SCVAS has a long history of reviewing and commenting on many California Environmental Quality Act (CEQA) documents as an important means of protecting birds and their habitats in the Bay Area. On a more intimate level, we work with local neighborhoods and institutions to implement bird-friendly landscapes and building design. In addition to our own advocacy work, we also support National Audubon Society yearly goals and projects, which impact bird habitats and open space conservation. The coronavirus has not significantly impacted our ability to do our advocacy work since it is by nature a lot of writing and communication. With (Continued on Schedule O, Statement 1) (Code: _____) (Expenses \$ _____99,614 including grants of \$ _____0) (Revenue \$ _____7,217) Education SCHOOL PROGRAMS: The Wetlands Discovery Program has been inspiring young minds to become more involved in conservation since 1988. We aim to show students, grades 3-5, the value of wetlands and how they support the birds and other wildlife that inhabit them. By giving students practical hands-on experience with these concepts, we hope to encourage them to consider the impact they are having on the earth, and to determine ways that they can make a difference. Key conservation concepts are first covered through materials that are given to schoolteachers by SCVAS. SCVAS docents then visit the schools to reinforce these concepts by helping students work through activity stations that cover environmental topics ranging from bird adaptations and migration, to human impact and ecosystem interactions. Students are also trained to use binoculars in preparation for the field trip. On the day of the trip, docents lead students on a nature walk around local baylands and challenge them to apply their newfound knowledge. This experience allows students to see and understand how the concepts they have learned play out in the real world. We have also found through student evaluations that most have never been bird watching or visited a wetland prior to our program. After the program's completion, an overwhelming majority of students show an interest in bird watching at the

| Part | V Checklist of Required Schedules | | | |
|------|---|-----|-----|----|
| | | | Yes | No |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | , | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors See instructions? | 2 | ~ | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If</i> "Yes," <i>complete Schedule C, Part I</i> | 3 | | _ |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," complete Schedule C, Part II | 4 | , | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | _ |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | , |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | 7 | | _ |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," complete Schedule D, Part III | 8 | | - |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> | 9 | | |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V </i> | 10 | | , |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI | 11a | | , |
| b | Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | ~ |
| С | Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | ~ |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | ~ |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | ~ |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | 11f | | _ |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | 12a | | _ |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | , |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | ~ |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | ~ |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i> | 14b | | _ |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | ~ |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV. | 16 | | - |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> See instructions | 17 | | ~ |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | _ |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | 19 | | - |
| 20a | Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> | 20a | | ~ |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? . | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | , |

| Part | V Checklist of Required Schedules (continued) | | | |
|------------|--|-----|------|----------|
| | | | Yes | No |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | , |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J | 23 | \ \ | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a | 24a | | ~ |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | , |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | | , |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> | 26 | | , |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | · |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," complete Schedule L, Part IV | 28a | | , |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | ~ |
| С | A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV | 28c | | , |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | ~ |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M | 30 | | ~ |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | ~ |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | ~ |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | ~ |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | | V |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | ~ |
| b | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | ~ |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> | 37 | | • |
| 38 Post | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O. | 38 | • | |
| Part | Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V | | | |
| | Check if Confedence Confidence a response of note to any line in this raft v | • • | Yes | No |
| 1a b | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | - | - 50 | |
| b C | Did the organization comply with backup withholding rules for reportable payments to vendors and | | | |
| • | concretable gaming (gambling) winnings to prize winners? | 10 | ., | |

| Part ' | Statements Regarding Other IRS Filings and Tax Compliance (continued) | | | |
|---------|--|-----|-----|----|
| | | | Yes | No |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax | | | |
| | Statements, filed for the calendar year ending with or within the year covered by this return 7 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? . | 2b | ~ | |
| | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions) | | _ | |
| 3a | | 3a | | ~ |
| | | 3b | | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | SD | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | ~ |
| b | If "Yes," enter the name of the foreign country ▶ | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | ~ |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | ~ |
| С | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | | |
| | organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | ~ |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or | | | ĺ |
| | gifts were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods | | | |
| | and services provided to the payor? | 7a | | ~ |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | | | ĺ |
| | required to file Form 8282? | 7с | | ~ |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | ~ |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . | 7f | | ~ |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | ~ |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | |
| Ū | sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | 35 | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| | | | | |
| ь 11 | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . [10b] Section 501(c)(12) organizations. Enter: | | | |
| | Gross income from members or shareholders | | | |
| a | | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources | | | |
| 40- | against amounts due or received from them.) | 10- | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | 40 | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which | | | |
| | the organization is licensed to issue qualified health plans | | | |
| С | Enter the amount of reserves on hand | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | ~ |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O . | 14b | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | 1 |
| | excess parachute payment(s) during the year? | 15 | | ~ |
| | If "Yes," see instructions and file Form 4720, Schedule N. | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | ~ |
| | If "Yes," complete Form 4720, Schedule O. | | | |

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Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No"

response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year . . . 1a 10 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent . 1b 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 V Did the organization delegate control over management duties customarily performed by or under the direct 3 3 supervision of officers, directors, trustees, or key employees to a management company or other person? . Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 1 Did the organization have members, stockholders, or other persons who had the power to elect or appoint 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b R Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a **b** If "Yes," did the organization have written policies and procedures governing the activities of such chapters. affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? *If "No," go to line 13* 12a ~ Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 Did the organization have a written whistleblower policy? 13 14 14 Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by 15 independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ► CA 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c) 18 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website ✓ Another's website ✓ Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records ▶ Matthew Dodder, (408)252-3747

Part VI

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

| ☐ Check this box if neither the organization no | • | d org | aniz | atio | n c | ompe | ensa | ated any current | officer, director, | or trustee. |
|---|---|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| | | | | (0 | C) | | | | | |
| (A) Name and title | (B) Average hours | Posit (do not check n box, unless per- officer and a dir | | | | e than o | n an | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of other |
| | per week (list any hours for related organizations below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | from the organization (W-2/1099-MISC) | from related organizations (W-2/1099-MISC) | compensation from the organization and related organizations |
| MATTHEW DODDER | 40.00 | | | | | | | | | |
| EXECUTIVE DIRECTOR | 0.00 | ~ | | | ~ | ~ | | 85,000 | 0 | 0 |
| BARRY LANGDON-LASSAGNE | 10.00 | | | | | | | | | |
| PRESIDENT | 0.00 | ~ | | ~ | | | | 0 | 0 | 0 |
| BILL WALKER | 4.00 | | | | | | | | | |
| VICE PRESIDENT | 0.00 | ~ | | ~ | | | | 0 | 0 | 0 |
| JOAN LEIGHTON | 4.00 | | | | | | | | | |
| SECRETARY | 0.00 | ~ | | ~ | | | | 0 | 0 | 0 |
| MIKE ARMER | 1.00 | | | | | | | | | |
| DIRECTOR | 0.00 | ~ | | | | | | 0 | 0 | 0 |
| BOB HIRT | 4.00 | | | | | | | | | |
| TREASURER | 0.00 | ~ | | ~ | | | | 0 | 0 | 0 |
| DIANE HART | 1.00 | | | | | | | | | |
| DIRECTOR | 0.00 | ~ | | | | | | 0 | 0 | 0 |
| VIVEK KHANZODE | 1.00 | | | | | | | | | |
| DIRECTOR | 0.00 | ~ | | | | | | 0 | 0 | 0 |
| JOHN RICHARDSON | 1.00 | | | | | | | | | |
| DIRECTOR | 0.00 | ~ | | | | | | 0 | 0 | 0 |
| GABRIELLE FELDMAN | 1.00 | | | | | | | | | |
| DIRECTOR | 0.00 | ~ | | | | | | 0 | 0 | 0 |
| SUE PELMULDER | 1.00 | | | | | | | | | |
| DIRECTOR | 0.00 | 1 | | | | | | 0 | 0 | 0 |
| PETER HART resigned 7-16-2020 | 1.00 | | | | | | | | | |
| DIRECTOR | 0.00 | ~ | | | | | ~ | 0 | 0 | 0 |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |

| Part | VII Section A. Officers, Directors, | rustees, | Key I | ⊨mį | pio | yee | s, ar | a F | lignest Compe | nsated Em | pio | yees (c | ontinuea) |
|-------|---|---|----------------------------------|------------|----------------------|------|---|----------|--|--|--------------|---|--|
| | (A) Name and title | (B) Average hours per week (list any hours for related organizations | box, office Individua or directo | unles | Pos neck ss pe | rson | e than is both or/trus Highest compensated employee | n an | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organization (W-2/1099-MI | on d s | Estimat of comp fro organiz | (F) ed amount other pensation in the zation and rganizations |
| | | below dotted line) | trustee | al trustee | | yee | mpensated | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 1h | Subtotal | | | | | | | | 85,000 | | 0 | | 0 |
| C | Total from continuation sheets to Part | VII, Sectio | n A | | | | | • | | | U | | U |
| d | Total (add lines 1b and 1c) | | | | | | | <u> </u> | 85,000 | o than \$100 | 0 | of. | 0 |
| | reportable compensation from the organi | | ו נט נו | 1056 | 1151 | eu | abovi | =) vv | 0 | e man \$100, | 000 | | |
| 3 | Did the organization list any former of employee on line 1a? <i>If "Yes," complete s</i> | | | | | | | mpl | loyee, or highes | t compens | ated | | Yes No |
| 4 | For any individual listed on line 1a, is the organization and related organizations | sum of re | portal | ble (| com | npei | nsatio | | | | | | |
| 5 | Did any person listed on line 1a receive of | | | | | | | | . • | | | | |
| Secti | for services rendered to the organization on B. Independent Contractors | ii res, c | ютірі | ete | SCI | ieat | ile J | or s | such person . | | • | 5 | · / |
| 1 | Complete this table for your five high compensation from the organization. Report | | | | | | | | | | | | |
| | (A) Name and business add | • | | | | | | | (B) Description of serv | | | (C) Compensa | |
| None | | | | | | | | | <u>-</u> | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 2 | Total number of independent contractor | | | | | | | th | nose listed abov | e) who | | | |

Part VIII Statement of Revenue

| | | Check if Schedule | Осо | ntains a re | spon | se or note to ar | ny line in this Pa | rt VIII | | |
|--|--------|---|---------|---------------------|----------|------------------|----------------------|--|--------------------------------------|--|
| | | | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512–514 |
| ts ts | 1a | Federated campaig | ns . | | 1a | 0 | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | b | Membership dues | | | 1b | 20,610 | | | | |
| 'n, | С | Fundraising events | | | 1c | 3,559 | | | | |
| ifts ır A | d | Related organization | ns . | | 1d | 0 | | | | |
| , G nila | е | Government grants | (cont | tributions) | 1e | 123,850 | | | | |
| ons Sin | f | All other contribution | | | | | | | | |
| utic Ter | | and similar amounts no | ot incl | uded above | 1f | 323,591 | | | | |
| irib Ott | g | Noncash contribution | | | | | | | | |
| ont | | lines 1a-1f | | | 1g | \$ 0 | | | | |
| a C | h | Total. Add lines 1a- | -1f . | | | ▶ | 471,610 | | | |
| o) | _ | | | | | Business Code | | | | |
| /ic | 2a | ENVIRONMENTAL E | DUC | ATION | | 611110 | 7,217 | 7,217 | 0 | 0 |
| ser ue | b | | | | | | | | | |
| m S /en | C | | | | | | | | | |
| yram Ser Revenue | d | | | | | | | | | |
| Program Service Revenue | e f | All other program se | anvice | rovonuo | | | 0 | 0 | 0 | 0 |
| ъ. | g | Total. Add lines 2a- | | | | • | 7,217 | 0 | 0 | 0 |
| | 3 | Investment income | | | | | 7,217 | | | |
| | | other similar amoun | | _ | | | 184,091 | 184,091 | 0 | 0 |
| | 4 | Income from investr | | | | | 0 | 0 | 0 | 0 |
| | 5 | | | | - | | 0 | 0 | 0 | 0 |
| | | | | (i) Rea | I | (ii) Personal | | | | |
| | 6a | Gross rents | 6a | | | | | | | |
| | b | Less: rental expenses | 6b | | | | | | | |
| | С | Rental income or (loss) | | | 0 | 0 | | | | |
| | d | Net rental income o | r (los | s) | | <u> </u> | | | | |
| | 7a | Gross amount from | | (i) Securit | ties | (ii) Other | | | | |
| | | sales of assets | | | | | | | | |
| | | other than inventory | 7a | | | | | | | |
| Revenue | b | Less: cost or other basis | | | | | | | | |
| ver | _ | and sales expenses . | 7b | | | | | | | |
| Re | | Gain or (loss) Net gain or (loss) | 7c | | 0 | 0 | | | | |
| ier | | | | | · · | <u>-</u> | | | | |
| Other | ва | Gross income from events (not including | | indraising 2.826 | | | | | | |
| | | of contributions re | | | - | | | | | |
| | | 1c). See Part IV, line | | | 8a | | | | | |
| | b | Less: direct expens | es . | | 8b | | | | | |
| | С | Net income or (loss) | | | g eve | nts > | | | | |
| | 9a | Gross income f | • | | | | | | | |
| | | activities. See Part I | IV, lin | e 19 . | 9a | | | | | |
| | | Less: direct expens | | | 9b | | | | | |
| | С | Net income or (loss) |) from | n gaming a | ctivitie | es > | | | | |
| | 10a | Gross sales of ir | | ory, less | | | | | | |
| | | returns and allowan | | | 10a | 10,884 | | | | |
| | | Less: cost of goods | | | 10b | | | | | |
| | С | Net income or (loss) |) trom | n sales of in | ivento | T . | 2,826 | 2,826 | 0 | 0 |
| Sno | 44 | | | | | Business Code | | | | |
| nec | 11a | | | | | | | | | |
| scellaneo Revenue | b | | | | | | | | | |
| Miscellaneous Revenue | C d | All other revenue | | | | | | | | |
| Ξ | - | Total. Add lines 11a | | | | ▶ | 0 | | | |
| | 12 | Total revenue. See | | | · · | | 665,744 | 194,134 | 0 | 0 |
| | | | | | | | 000,.11 | | • | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

| | Check if Schedule O contains a response | | | | |
|----|---|------------------------------|-------------------------------------|-------------------------------------|---------------------------------------|
| | t include amounts reported on lines 6b, 7b, , and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . | 0 | 0 | | |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | 0 | 0 | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | |
| | _ | 0 | 0 | | |
| 4 | Benefits paid to or for members | 523 | 523 | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 85,000 | 81,175 | 1,700 | 2,125 |
| 6 | Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0 | 0 | 0 | 0 |
| 7 | Other salaries and wages | 186,649 | 159,743 | 15,948 | 10,958 |
| 8 | Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 0 | 0 | 0 | 0 |
| 9 | Other employee benefits | 44,895 | 38,160 | 6,637 | 98 |
| 10 | Payroll taxes | 22,015 | 19,671 | 1,288 | 1,056 |
| 11 | Fees for services (nonemployees): | | , | , | · · |
| а | Management | 11,281 | 10,482 | 799 | 0 |
| b | Legal | , - | ., | | |
| С | Accounting | 14,975 | 0 | 14,975 | 0 |
| d | Lobbying | 1,000 | 1,000 | 0 | 0 |
| е | Professional fundraising services. See Part IV, line 17 | 0 | | | 0 |
| f | Investment management fees | 0 | 0 | 0 | 0 |
| g | Other. (If line 11g amount exceeds 10% of line 25, column | | | | |
| Ū | (A) amount, list line 11g expenses on Schedule O.) . | 0 | 0 | 0 | 0 |
| 12 | Advertising and promotion | 8,925 | 8,925 | 0 | 0 |
| 13 | Office expenses | 22,956 | 17,404 | 2,097 | 3,455 |
| 14 | Information technology | 1,349 | 1,205 | 79 | 65 |
| 15 | Royalties | 0 | 0 | 0 | 0 |
| 16 | Occupancy | 14,540 | 12,992 | 850 | 698 |
| 17 | Travel | 784 | 766 | 18 | 0 |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | 0 | 0 | 0 | 0 |
| 19 | Conferences, conventions, and meetings . | 0 | 0 | 0 | 0 |
| 20 | Interest | 0 | 0 | 0 | 0 |
| 21 | Payments to affiliates | 0 | 0 | 0 | 0 |
| 22 | Depreciation, depletion, and amortization . | 0 | 0 | 0 | 0 |
| 23 | Insurance | 4,180 | 3,735 | 244 | 201 |
| 24 | Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) | | | | |
| а | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| е | All other expenses | 1,174 | 1,174 | 0 | 0 |
| 25 | Total functional expenses. Add lines 1 through 24e | 420,246 | 356,955 | 44,635 | 18,656 |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720) | | 223,730 | ,530 | .5,550 |

Part X Balance Sheet

| | | Check if Schedule O contains a response or | note to any line in this Par | tX | | 🔲 |
|-----------------------------|-----|---|---------------------------------|---------------------------------|-----|--------------------|
| | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash-non-interest-bearing | | 140,847 | 1 | 106,507 |
| | 2 | Savings and temporary cash investments | | | 2 | |
| | 3 | Pledges and grants receivable, net | | 0 | 3 | 4,872 |
| | 4 | Accounts receivable, net | [| | 4 | |
| | 5 | Loans and other receivables from any current of | or former officer, director, | | | |
| | | trustee, key employee, creator or founder, subst controlled entity or family member of any of thes | | | 5 | |
| | 6 | Loans and other receivables from other disquaunder section 4958(f)(1)), and persons described | | | 6 | |
| s | 7 | Notes and loans receivable, net | | | 7 | |
| Assets | 8 | Inventories for sale or use | | 7,115 | 8 | 7,969 |
| As | 9 | Prepaid expenses and deferred charges | | , | 9 | , - |
| | 10a | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | | | | |
| | b | Less: accumulated depreciation | | | 10c | |
| | 11 | | | 1,309,800 | | 1,600,645 |
| | 12 | Investments—other securities. See Part IV, line 1 | | 0 | | 1/223/212 |
| | 13 | Investments—program-related. See Part IV, line | | 0 | 13 | |
| | 14 | Intangible assets | | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equa | al line 33) | 1,457,762 | 16 | 1,719,993 |
| | 17 | Accounts payable and accrued expenses | | 17,264 | 17 | 20,363 |
| | 18 | Grants payable | [| | 18 | |
| | 19 | Deferred revenue | [| 35,000 | 19 | 15,000 |
| | 20 | Tax-exempt bond liabilities | | | 20 | |
| | 21 | Escrow or custodial account liability. Complete F | Part IV of Schedule D \lfloor | | 21 | |
| es | 22 | Loans and other payables to any current or | | | | |
| Ħ | | trustee, key employee, creator or founder, subst | | | | |
| Liabilities | | controlled entity or family member of any of thes | · | | 22 | |
| _ | 23 | Secured mortgages and notes payable to unrela | ' | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated | · | 76,535 | 24 | 0 |
| | 25 | Other liabilities (including federal income tax, parties, and other liabilities not included on lines | | | | |
| | | of Schedule D | | | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | | 128,799 | 26 | 35,363 |
| -Sé | | Organizations that follow FASB ASC 958, che | | · | | |
| nce | | and complete lines 27, 28, 32, and 33. | | | | |
| ala | 27 | Net assets without donor restrictions | | 1,328,963 | 27 | 1,684,630 |
| J B | 28 | Net assets with donor restrictions | | 0 | 28 | 0 |
| Net Assets or Fund Balances | | Organizations that do not follow FASB ASC 98 and complete lines 29 through 33. | 58, check here ▶ □ | | | |
| ō | 29 | Capital stock or trust principal, or current funds | | | 29 | |
| ets | 30 | Paid-in or capital surplus, or land, building, or ed | | | 30 | |
| \ss | 31 | Retained earnings, endowment, accumulated inc | come, or other funds | | 31 | |
| et / | 32 | | | 1,328,963 | 32 | 1,684,630 |
| Ž | 33 | Total liabilities and net assets/fund balances . | | 1,457,762 | 33 | 1,719,993 |

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| Part | XI Reconciliation of Net Assets | | | • | |
|----------|--|--------|--------------|-------|-------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | | | 66 | 5,744 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | | | 420 | 0,246 |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | | | 24! | 5,498 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | | | 1,328 | 8,963 |
| 5 | Net unrealized gains (losses) on investments | | | 110 | 0,169 |
| 6 | Donated services and use of facilities | | | | 0 |
| 7 | Investment expenses | | | | 0 |
| 8 | Prior period adjustments | | | | 0 |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | | | | 0 |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line | | | | |
| | 32, column (B)) | | | 1,684 | 4,630 |
| Part | Financial Statements and Reporting | | | | _ |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash Accrual Other | | _ | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," expla | iin ir | ו ו | | |
| • | Schedule O. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | ~ |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compile | ∌d oi | r | | |
| | reviewed on a separate basis, consolidated basis, or both: | | | | |
| L | Separate basis Consolidated basis Both consolidated and separate basis | | 2b | | ~ |
| D | Were the organization's financial statements audited by an independent accountant? | | | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited separate basis, consolidated basis, or both: | on a | ^a | | |
| | Separate basis, consolidated basis, or both. Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| • | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversignment of the constitution of the constitu | abt o | | | |
| С | the audit, review, or compilation of its financial statements and selection of an independent accountant? | | ່ | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain | | | | |
| | Schedule O. | 111 01 | • | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in | n the | ∍ | | |
| | Single Audit Act and OMB Circular A-133? | | 3a | | ~ |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo | | | | |
| | required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audit | s. | 3b | 222 | |

Form **990** (2020)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| lame of the organization Employer identification number | | | | | | | | | |
|---|--|---|--|--|---|---|--|--|--|
| SANTA CLARA VALLEY AUDUBON SOC | | | | | | 81420 | | | |
| Part I Reason for Public Cha | <u> </u> | | | | | ons. | | | |
| The organization is not a private founda 1 A church, convention of church 2 A school described in section | hes, or associati | on of churches descri | bed in se | ection 17 | 0(b)(1)(A)(i). | | | | |
| 3 A hospital or a cooperative ho | | | | | | | | | |
| 4 A medical research organization hospital's name, city, and state | e: | | | | | | | | |
| 5 An organization operated for section 170(b)(1)(A)(iv). (Com | plete Part II.) | | | | | al unit described i | | | |
| 7 An organization that normally | 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public | | | | | | | | |
| described in section 170(b)(1) | | • | 5 . II.\ | | | | | | |
| 8 A community trust described i | | | | | | | | | |
| 9 ☐ An agricultural research organ or university or a non-land-grauniversity: | nt college of agr | iculture (see instruction | ons). Ente | er the nan | ne, city, and state of | the college or | | | |
| 10 An organization that normally receipts from activities related support from gross investmen acquired by the organization a | to its exempt fu t income and un lifter June 30, 197 | nctions, subject to ce related business taxal 75. See section 509(a | rtain exce ole incom a)(2). (Cor | eptions; a ne (less se mplete Pa | and (2) no more than ection 511 tax) from art III.) | 33 ¹ / ₃ % of its | | | |
| 11 An organization organized and | • | , , | • | | ` ' ' ' | | | | |
| of one or more publicly support Check the box in lines 12a through | orted organizatio | ns described in secti | on 509(a |)(1) or se | ection 509(a)(2). See | e section 509(a)(3) | | | |
| a Type I. A supporting organ the supported organization supporting organization. Y | n(s) the power to | regularly appoint or e | lect a ma | ijority of t | | | | | |
| b Type II. A supporting orgation control or management of organization(s). You must | the supporting o | rganization vested in | the same | | | | | | |
| c Type III functionally integ its supported organization | | | | | | ally integrated with, | | | |
| d Type III non-functionally that is not functionally inte requirement (see instructional properties). | grated. The orga | nization generally mus | st satisfy | a distribu | ıtion requirement an | | | | |
| e Check this box if the organ functionally integrated, or | nization received Type III non-func | a written determination | on from the | ne IRS that | at it is a Type I, Type ion. | e II, Type III | | | |
| f Enter the number of supported | | | | | | | | | |
| g Provide the following informatio | n about the supp | orted organization(s). | | | | | | | |
| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1–10 above (see instructions)) | listed in you | organization ur governing ment? | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) | | | |
| | | | Yes | No | | | | | |
| (A) | | | | | | | | | |
| (B) | | | | | | | | | |
| (C) | | | | | | | | | |
| (D) | | | | | | | | | |
| (E) | | | | | | | | | |
| | | | | | | | | | |

| Part | • | | | | | | | | | |
|------------|---|----------------------------------|-----------------------------|---------------------------------------|----------------------------------|--|--------------|--|--|--|
| | (Complete only if you checked the Part III. If the organization fails to | | | | | | ality under | | | |
| Secti | on A. Public Support | quanty arran | | , , , , , , , , , , , , , , , , , , , | | | | | | |
| | dar year (or fiscal year beginning in) | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total | | | |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | (-) | | (5) | (4) | (4) | (4) | | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | | | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | | | | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | | | | |
| | on B. Total Support | | | | (0 00 10 | | | | | |
| | dar year (or fiscal year beginning in) | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total | | | |
| 7 8 | Amounts from line 4 | | | | | | | | | |
| 9 | similar sources | | | | | | | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | | | | |
| 12 13 | Gross receipts from related activities, etc. First 5 years. If the Form 990 is for the | organization' | s first, second | | - | | | | | |
| Casti | organization, check this box and stop he | | | | | | | | | |
| 5ecu 14 | on C. Computation of Public Suppor Public support percentage for 2020 (line 6 | | | 11 column (4) | | 14 | % | | | |
| 15 16a | Public support percentage from 2019 Sch 331/3% support test—2020. If the organi box and stop here. The organization qua | nedule A, Part zation did not | II, line 14 . check the box | on line 13, ar | nd line 14 is 33 | 15 3 ¹ / ₃ % or more, | % check this | | | |
| b | 331/3% support test-2019. If the organi | zation did not | check a box o | n line 13 or 16 | a, and line 15 | is 33 ¹ /3% or m | ore, check | | | |
| 17a | this box and stop here. The organization qualifies as a publicly supported organization | | | | | | | | | |
| b | 10%-facts-and-circumstances test—20 15 is 10% or more, and if the organization in Part VI how the organization meets the organization | n meets the fa facts-and-cir | acts-and-circu | mstances test, est. The organi | check this bo zation qualifie | x and stop he | re. Explain | | | |
| 18 | Private foundation. If the organization | | | | | check this bo | x and see | | | |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Secti | on A. Public Support | | | , | | , | |
|---------|--|-----------------|-----------------|------------------|---------------|-----------------|------------|
| Calen | dar year (or fiscal year beginning in) ▶ | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees | | • | | | • • | |
| | received. (Do not include any "unusual grants.") | 371,576 | 339,362 | 340,325 | 474,838 | 470,769 | 1,996,870 |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | 26,479 | 12,397 | 6,668 | 10,888 | 10,884 | 67,316 |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 7a | Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 | 398,055 | 351,759 | 346,993 | 485,726 | 481,653 | 2,064,186 |
| | received from disqualified persons . | | | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| С | Add lines 7a and 7b | 0 | 0 | 0 | 0 | 0 | 0 |
| 8 | Public support. (Subtract line 7c from line 6.) | | | | | | |
| Socti | on B. Total Support | | | | | | 2,064,186 |
| | dar year (or fiscal year beginning in) | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
| 9 | Amounts from line 6 | 398,055 | 351,759 | 346,993 | 485,726 | 481,653 | 2,064,186 |
| 10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. | | | | | | |
| b | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | 42,474 | 35,315 | 120,773 | 44,753 | 23,520 | 266,835 |
| С | Add lines 10a and 10b | 42,474 | 35,315 | 120,773 | 44,753 | 23,520 | 266,835 |
| 11 | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | 440.500 | 007.074 | 447.744 | 500.470 | 505.470 | |
| 14 | First 5 years. If the Form 990 is for the | - | | | - | | |
| | organization, check this box and stop he | | | | | | ▶ 🗌 |
| | on C. Computation of Public Suppor | | | | | 1 1 | |
| 15 | Public support percentage for 2020 (line 8 | | | | | 15 | 88.55 % |
| 16 | Public support percentage from 2019 Sch | | | | | 16 | 87.65 % |
| | on D. Computation of Investment In | | | | | 1 1 | |
| 17 | Investment income percentage for 2020 (| | | - | | 17 | 11.45 % |
| 18 | Investment income percentage from 2019 | | | | | 18 | 12.35 % |
| 19a | 331/3% support tests—2020. If the organ | | | | | | |
| _ | 17 is not more than 331/3%, check this box | - | _ | - | | _ | _ |
| b | 331/3% support tests—2019. If the organiz | | | | | | |
| | line 18 is not more than 331/3%, check this I | | | | | | |
| 20 | Private foundation. If the organization di | a not check a l | box on line 14, | , 19a, or 19b, c | neck this box | and see instru | Ctions 🕨 📙 |

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | · · · · · · · · · · · · · · · · · · · | | Yes | No |
|-----|---|----------|-----|----|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | 2 | | |
| 3а | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below. | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. | 3b | | |
| С | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | 3c | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below. | 4a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | | |
| С | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | | | |
| 5а | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). | 4c | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5a | | |
| _ | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5b 5c | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI . | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ). | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ). | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI. | 9a | | |
| b | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI. | 9b | | |
| С | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI. | 9c | | |
| 10a | 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated | | | |
| L | supporting organizations)? If "Yes," answer line 10b below. | 10a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | 10b | | |

| Part I | V Supporting Organizations (continued) | | - | |
|---------|--|---------|--------|--------|
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described in lines 11b and | | | |
| | 11c below, the governing body of a supported organization? | 11a | | |
| | A family member of a person described in line 11a above? | 11b | | |
| С | A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | | | |
| 0 1: - | detail in Part VI. | 11c | | |
| Secu | on B. Type I Supporting Organizations | | V | NI. |
| | | | Yes | NO |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or | | | |
| | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) | | | |
| | effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported | | | |
| | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | | | |
| | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part | | | |
| | VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Section | on C. Type II Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). | 4 | | |
| Section | on D. All Type III Supporting Organizations | 1 | | |
| occur | 71 D. All Type III oupporting organizations | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | 103 | 140 |
| • | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in line 2, above, did the organization's supported organizations have | | | |
| | a significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| Casti | supported organizations played in this regard. | 3 | | |
| | on E. Type III Functionally Integrated Supporting Organizations Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see it | notru | otion | 2) |
| 1 a | The organization satisfied the Activities Test. Complete line 2 below. | เเอเเน | CHOIR | s). |
| b | The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i> | | | |
| c | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity | (see in | struct | ions). |
| 2 | Activities Test. <i>Answer lines 2a and 2b below.</i> | ,000 | Yes | |
| | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| u | the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify</i> | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement, | | | |
| | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in | | | |
| _ | these activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i> | | | |
| | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i> | 0- | | |
| | | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes" describe in Part VI the role played by the organization in this regard | 2h | | |

(see instructions).

| Part | Type III Non-Functionally Integrated 509(a)(3) Supporting Org | gani | izations | |
|--------------|--|--------|----------------------------|--------------------------------|
| 1 | ☐ Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organ | | | |
| Sect | ion A-Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B-Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | | |
| а | Average monthly value of securities | 1a | | |
| <u>u</u> | Average monthly cash balances | 1b | | |
| | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| | Discount claimed for blockage or other factors | | | |
| е | (explain in detail in Part VI): | 1e | | |
| | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by 0.035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| | ion C—Distributable Amount | 0 | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| 2 | Enter 0.85 of line 1. | 2 | | |
| _ | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | Ť | | |
| | emergency temporary reduction (see instructions). | 6 | | |
| 7 | ☐ Check here if the current year is the organization's first as a non-function | ally i | integrated Type III suppor | ting organization |

| Secti | ection D—Distributions | | | | | | | |
|-------|---|---------------------------------|---------------------------------------|----|---|--|--|--|
| 1 | Amounts paid to supported organizations to accomplish | exempt purposes | | 1 | | | | |
| 2 | Amounts paid to perform activity that directly furthers exe organizations, in excess of income from activity | orted | 2 | | | | | |
| 3 | Administrative expenses paid to accomplish exempt purp | nizations | 3 | | | | | |
| 4 | Amounts paid to acquire exempt-use assets | | | 4 | | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required- | –provide details in Part | VI) | 5 | | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | 6 | | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | 7 | | | | |
| 8 | Distributions to attentive supported organizations to whic (provide details in Part VI). See instructions. | h the organization is res | sponsive | 8 | | | | |
| 9 | Distributable amount for 2020 from Section C, line 6 | | | 9 | | | | |
| 10 | Line 8 amount divided by line 9 amount | | | 10 | | | | |
| Secti | on E—Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistribution Pre-2020 | าร | (iii) Distributable Amount for 2020 | | | |
| 1 | Distributable amount for 2020 from Section C, line 6 | | | | | | | |
| 2 | Underdistributions, if any, for years prior to 2020 (reasonable cause required—explain in Part VI). See instructions. | | | | | | | |
| 3 | Excess distributions carryover, if any, to 2020 | | | | | | | |
| а | From 2015 | | | | | | | |
| b | From 2016 | | | | | | | |
| С | From 2017 | | | | | | | |
| d | From 2018 | | | | | | | |
| е | From 2019 | | | | | | | |
| f | Total of lines 3a through 3e | | | | | | | |
| g | Applied to underdistributions of prior years | | | | | | | |
| h | Applied to 2020 distributable amount | | | | | | | |
| i | Carryover from 2015 not applied (see instructions) | | | | | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | | | | | |
| 4 | Distributions for 2020 from Section D, line 7: \$ | | | | | | | |
| а | Applied to underdistributions of prior years | | | | | | | |
| b | Applied to 2020 distributable amount | | | | | | | |
| С | Remainder. Subtract lines 4a and 4b from line 4. | | | | | | | |
| 5 | Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI . See instructions. | | | | | | | |
| 6 | Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. | | | | | | | |
| 7 | Excess distributions carryover to 2021. Add lines 3j and 4c. | | | | | | | |
| 8 | Breakdown of line 7: | | | | | | | |
| а | Excess from 2016 | | | | | | | |
| b | Excess from 2017 | | | | | | | |
| С | Excess from 2018 | | | | | | | |
| d | | | | | | | | |
| _ | Evenes from 2020 | | | | | | | |

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

| Part VI | Ill, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
|---------|---|
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SCHEDULE C (Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below.
 ► Attach to Form 990 or Form 990-EZ.
 ► Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

| • 60 | ection 501(c)(4), (5), or (6) orga | nizationa: Complete Port III | | | | |
|------|--|--|--------------------------------------|---|--|---------------------------------------|
| | of organization | ilizations. Complete Fart III. | | Employeriden | tification number | |
| | S . | NI COCIETY | | | | |
| Part | A CLARA VALLEY AUDUBO | e organization is exempt unde | or section 501/ | | 94-6081420 | |
| 1 | · | the organization's direct and inc | • | • | | tions fo |
| 2 | Political campaign activity | y expenditures (See instructions) . | | | | |
| 3 | | cal campaign activities (See instruc | | | | |
| Part | | e organization is exempt unde | | | | |
| | Enter the amount of any of the organization incurred Was a correction made? If "Yes," describe in Part | | managers under m 4720 for this ye | section 4955 ▶ \$ ear? | | No No |
| Part | | e organization is exempt unde | | | (c)(3). | |
| 1 | activities Enter the amount of the | ly expended by the filing organiz | uted to other org | anizations for section | | |
| 3 | | expenditures. Add lines 1 and 2. | | | | |
| · | • | | | • | | |
| 4 | | file Form 1120-POL for this year? | | | Yes | No |
| 5 | organization made payme the amount of political co | ses and employer identification nurents. For each organization listed, ontributions received that were profund or a political action committed | enter the amount property | paid from the filing organi delivered to a separate p | zation's funds. A olitical organizati | lso ente on, such |
| | (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter -0 | (e) Amount of po contributions recei promptly and di delivered to a se political organiz If none, enter | ved and rectly parate ation. |
| (1) | | | | | | |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |

Page **2**

| Pa | rt II-A | Complete if the organization section 501(h)). | n is exempt u | nder section 50 | 01(c)(3) and filed | d Form 5768 (ele | ction under |
|----|-------------------|---|--------------------|----------------------|---------------------|-----------------------|----------------|
| Α | Check ► | if the filing organization belong | gs to an affiliate | d group (and list i | n Part IV each affi | liated group memb | er's name, |
| | | address, EIN, expenses, and | share of excess | lobbying expendi | tures). | | |
| В | Check ► | if the filing organization check | ed box A and "I | imited control" pr | ovisions apply. | | |
| | | Limits on Lobb | ying Expenditu | ires | | (a) Filing | (b) Affiliated |
| | | (The term "expenditures" me | eans amounts | paid or incurred.) | | organization's totals | group totals |
| 1 | a Total lo | obbying expenditures to influence | public opinion (| grassroots lobbyi | ng) | 1,000 | |
| | b Total lo | obbying expenditures to influence | a legislative bo | dy (direct lobbying | g) | 0 | |
| | c Total lo | bbying expenditures (add lines 1a | a and 1b) | | | 1,000 | |
| | d Other e | exempt purpose expenditures . | | | | 420,246 | |
| | e Total e | xempt purpose expenditures (add | lines 1c and 1c | (k | | 421,246 | |
| | f Lobbyi | ng nontaxable amount. Enter t | the amount fro | om the following | table in both | | |
| | columr | is. | | | | 84,249 | |
| | If the ar | nount on line 1e, column (a) or (b) is: | The lobbying i | nontaxable amount | is: | | |
| | Not ove | r \$500,000 | 20% of the am | ount on line 1e. | | | |
| | Over \$5 | 00,000 but not over \$1,000,000 | \$100,000 plus | 15% of the excess of | over \$500,000. | | |
| | Over \$1 | ,000,000 but not over \$1,500,000 | \$175,000 plus | 10% of the excess of | over \$1,000,000. | | |
| | Over \$1 | ,500,000 but not over \$17,000,000 | \$225,000 plus | 5% of the excess ov | ver \$1,500,000. | | |
| | Over \$1 | 7,000,000 | \$1,000,000. | | | | |
| | g Grassr | oots nontaxable amount (enter 25 | % of line 1f) | | | 21,062 | |
| | h Subtra | ct line 1g from line 1a. If zero or le | ss, enter -0- | | | 0 | |
| İ | i Subtra | ct line 1f from line 1c. If zero or les | ss, enter -0- | | | 0 | |
| | , | e is an amount other than zero | | 1h or line 1i, did | the organization | file Form 4720 | |
| | reporti | ng section 4911 tax for this year? | | | | | Yes No |
| | | | | eriod Under Sec | | | |
| | (Som | e organizations that made a sec | | | | of the five column | ns below. |
| | | See the | separate instr | uctions for lines | 2a through 2f.) | | |
| | | Lobbying | Expenditures | During 4-Year Av | eraging Period | | |
| | Cale | ndar year (or fiscal year beginning in) | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) Total |
| 2 | a Lobbyi | ng nontaxable amount | 117,199 | 106,403 | 88,459 | 84,249 | 396,31 |

| | Lobbying Expenditures During 4-Year Averaging Period | | | | | | | | | | |
|------------|---|-----------------|-----------------|-----------------|----------|-----------|--|--|--|--|--|
| | Calendar year (or fiscal year beginning in) | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) Total | | | | | |
| 2 a | Lobbying nontaxable amount | 117,199 | 106,403 | 88,459 | 84,249 | 396,310 | | | | | |
| b | Lobbying ceiling amount (150% of line 2a, column (e)) | | | | | 594,465 | | | | | |
| С | Total lobbying expenditures | 1,000 | 1,000 | 1,000 | 1,000 | 4,000 | | | | | |
| d | Grassroots nontaxable amount | 29,300 | 26,601 | 22,115 | 21,062 | 99,078 | | | | | |
| е | Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | 148,617 | | | | | |
| f | Grassroots lobbying expenditures | 1,000 | 1,000 | 1,000 | 1,000 | 4,000 | | | | | |

Schedule C (Form 990 or 990-EZ) 2020

| Part | (election under section 501(h)). | riiea | Forn | 1 5/68 | į. | |
|-------------|--|---------------|--------|----------------|---------|-------|
| For o | | (a | a) | | (b) | |
| | each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed iption of the lobbying activity. | Yes | No | Α | mount | t |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: | | | | | |
| а | Volunteers? | | | | | |
| b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | | | | |
| С | Media advertisements? | | | | | |
| d | Mailings to members, legislators, or the public? | | | | | |
| е | Publications, or published or broadcast statements? | | | | | |
| f | Grants to other organizations for lobbying purposes? | | | | | |
| g | Direct contact with legislators, their staffs, government officials, or a legislative body? | | | | | |
| h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | | | |
| i | Other activities? | | | | | |
| j | Total. Add lines 1c through 1i | | | | | |
| 2a | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | | | | |
| b | If "Yes," enter the amount of any tax incurred under section 4912 | | | | | |
| C | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 . | | | | | |
| d Part | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? III-A Complete if the organization is exempt under section 501(c)(4), section 501(c) | \/ 5 \ |) L OO | otion | | |
| rait | 501(c)(6). |)(S), (|) Se | Cuon | | |
| | | | | | Yes | No |
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | | | 1 | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | | 3 | - | |
| 3 Part | Did the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c) | | | _ | | |
| - art | 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" Of answered "Yes." | | | | line 3 | s, is |
| 1 | Dues, assessments and similar amounts from members | | 1 | | | |
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts political expenses for which the section 527(f) tax was paid). | s of | | | | |
| а | Current year | | 2a | | | |
| b | Carryover from last year | | 2b | | | |
| С | Total | | 2c | | | |
| 3 | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues . | | 3 | | | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobb | | | | | |
| _ | and political expenditure next year? | | 4 | | | |
| 5 | Taxable amount of lobbying and political expenditures (See instructions) | • | 5 | | | |
| Part | • | !! | N- D- | . | | |
| | le the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated gro instructions); and Part II-B, line 1. Also, complete this part for any additional information. | oup IIs | i); Pa | rt II-A, | lines 1 | and |
| | | | | | | |
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SCHEDULE J (Form 990)

Department of the Treasury Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 2020

Open to Public Inspection

Name of the organization SANTA CLARA VALLEY AUDUBON SOCIETY Employer identification number 94-6081420

| Part | Questions Regarding Compensation | | | |
|------|---|-----|-----|----------|
| | | | Yes | No |
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | ☐ First-class or charter travel ☐ Housing allowance or residence for personal use | | | |
| | ☐ Travel for companions ☐ Payments for business use of personal residence | | | |
| | ☐ Tax indemnification and gross-up payments ☐ Health or social club dues or initiation fees | | | |
| | ☐ Discretionary spending account ☐ Personal services (such as maid, chauffeur, chef) | | | |
| | ☐ Discretionary spending account ☐ Fersonal services (such as maid, chadnear, cher) | | | |
| | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment | | | |
| | or reimbursement or provision of all of the expenses described above? If "No," complete Part III to | | | |
| | explain | 1b | | |
| | | | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all | | | |
| | directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line | | | |
| | 1a? | 2 | | |
| | | | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the | | | |
| | organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a | | | |
| | related organization to establish compensation of the CEO/Executive Director, but explain in Part III. | | | |
| | ☐ Compensation committee ✓ Written employment contract | | | |
| | ☐ Independent compensation consultant ☐ Compensation survey or study | | | |
| | Form 990 of other organizations Approval by the board or compensation committee | | | |
| | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | |
| 7 | organization or a related organization: | | | |
| | | | | _ |
| a | Receive a severance payment or change-of-control payment? | 4a | | <i>'</i> |
| b | Participate in or receive payment from a supplemental nonqualified retirement plan? | 4b | | ~ |
| С | Participate in or receive payment from an equity-based compensation arrangement? | 4c | | ~ |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | |
| | | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any | | | |
| | compensation contingent on the revenues of: | | | |
| а | The organization? | 5a | | ~ |
| b | Any related organization? | 5b | | ~ |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | |
| | | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any | | | |
| Ū | compensation contingent on the net earnings of: | | | |
| а | The organization? | 6a | | ~ |
| _ | · | _ | | ~ |
| b | Any related organization? | 6b | | - |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | |
| - | Four mouseure lieted on Fours 000 Post VIII Coation A line to alliet the consultation must be | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed | l . | | ٠, ا |
| | payments not described on lines 5 and 6? If "Yes," describe in Part III | 7 | | - |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject | | | |
| | to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe | | | |
| | in Part III | 8 | | ~ |
| | | | | |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | | |
| | Regulations section 53 4958-6(c)? | _ | 1 | l |

Schedule J (Form 990) 2020

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| Note: The sum of columns (B)(I)–(III) for | | | f W-2 and/or 1099-MIS | | (C) Retirement and | (D) Nontaxable | (E) Total of columns | (F) Compensation |
|---|------|--------------------------|-------------------------------------|---|--------------------------------|----------------|----------------------|--|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | other deferred compensation | benefits | (B)(i)–(D) | in column (B) reported as deferred on prior Form 990 |
| MATTHEW DODDER, | (i) | 85,000 | 0 | 0 | 0 | 0 | 85,000 | 0 |
| 1 EXECUTIVE DIRECTOR | (ii) | 0 | 0 | 0 | 0 | 0 | + | 0 |
| | (i) | | | | | | | |
| 2 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 3 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 4 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 5 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 6 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 7 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 8 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 9 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 10 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 11 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 12 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 13 | (ii) | | + | | | | <u></u> | + |
| | (i) | | | | | | | |
| 14 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 15 | (ii) | | | | | | | |
| - | (i) | | | | | | | |
| 16 | (ii) | | | | | | <u> </u> | |

| chedule J (Form 990) 2020 | Page |
|--|-----------------------------------|
| Part III Supplemental Information | • |
| rovide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for any additional information. | r Part II. Also complete this par |
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SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization **Employer identification number** SANTA CLARA VALLEY AUDUBON SOCIETY 94-6081420 Form 990, Part VI, Section A, Line 2 - Diane Hart, Board of Directors member and Peter Hart, Board of Directors member are wife and husband. members. Form 990, Part VI, Section A, Line 7a - During the annual membership meeting the slate of officers for the Board of Directors is voted on by the members present. Form 990, Part VI, Section A, Line 7b - Members vote to approve all amendments to articles of incorporation and certain amendments to the Form 990, Part VI, Section B, Line 11b - Each director and officer of the board is given a copy of the 990 and asked to review it and list any questions they may have. This is controlled by the Secretary of the board. Questions are answered and recorded. Form 990, Part VI, Section B, Line 12c - All members of the Board of Directors annually complete a conflict of interest form indicating any conflicts that exist. These documents are reviewed by the Executive Director and are maintained by the Secretary of the Board. Form 990, Part VI, Section B, Line 15 - The Executive director is the only paid officer and is not a member of the board. The salary for the Executive Director was reviewed by the officers of the board and a comparative compensation study was performed for equal and fair salary. Form 990, Part VI, Section C, Line 19 - Governing documents, conflict of interest policy, financial statements and Form 1023 are available at the organization office by appointment Monday through Friday between the hours of 9:00 am and 5:00 pm.

SANTA CLARA VALLEY AUDUBON SOCIETY

Form: Form 990 (2020) EIN: 94-6081420

Page: 2

First Program Service Accomplishments Description

Part III, Line 4a

Description

video conference platforms such as zoom, we have been able to continue operating as usual. It is interesting to note that the schedule of development projects in our area has not slowed due to the shut down. We increase our reach by forming and expanding partnerships with other conservation and natural history organizations in the south bay such as Saved By Nature, Latino Outdoors, San Francisco Bay Bird Observatory, the Bioblitz club and others. We have hosted an annual outreach and education event called Wildlife & Harvest Day which for 2020 has been transformed into a virtual event. ENVIRONMENTAL WORK: Our primary conservation program is managing a 200-acre site in San Jose with an established residence of breeding pairs of Burrowing Owls. A 5-year contract with the City of San Jose allows us to continue our work, including population surveys and reporting to the City, Santa Clara Valley Habitat Agency, US Fish & Wildlife, and California Fish & Wildlife agencies. Our biologists continue to create strategies to improve the habitat and increase breeding success. We also work collaboratively with other groups managing owl habitats across Santa Clara County and participate in ongoing plans to save the Owl from being completely eliminated from the county. Working with major corporations and developers is crucial because development and residential growth are the main factors for loss of Burrowing Owl habitat. To that end, we are working with Google and the City of Mountain View to protect more Burrowing Owl habitat at Shoreline Park. Since 1997, SCVAS has led the Cavity Nesters Recovery Program, which trains volunteers to establish and monitor nest box trails for cavity-nesting birds across Santa Clara County. In addition, our program provides nest boxes for volunteers and uses the SCVAS name to collaborate with local organizations and authorities to install nest boxes at parks, open spaces, schools, businesses, etc. Nest boxes provide crucial habitat for 24 species of cavity-nesting birds in the county, who continue to suffer from increased habitat loss from urban development. In addition to serving as crucial habitat mitigation, nest boxes also give volunteers a way to monitor bird populations through weekly checks, where data on fledging and predation can be recorded. This data is submitted to the California Bluebird Recovery Program at the end of each nesting season, and then statewide data is available to scientists nationwide. Due to the coronavirus pandemic, our nest box monitoring season was shortened this year. We look forward to a full return to monitoring this coming year, undoubtedly with some adjustments based on the most recent health recommendations.

SANTA CLARA VALLEY AUDUBON SOCIETY

Form: Form 990 (2020) EIN: 94-6081420

Page: 2

Second Program Service Accomplishments Description

Part III, Line 4b

Description

wetlands again. Though we continue to receive positive feedback on this program, we regularly use student and teacher feedback to evaluate our curriculum and make changes to increase its effectiveness. We are also updating our materials to align them with Next Generation Science Standards (NGSS). Beyond the Wetlands Discovery Program, we offer several other education programs that are targeted towards both adults and families. These include beginning bird identification by sight and sound, nest box building workshops to create bird habitat, and customized programs on local birds and bird adaptations. We are proud to offer a variety of education programs to promote the enjoyment, understanding, and protection of birds and other wildlife, to audiences of all ages and backgrounds. Currently we are assembling materials and gathering data on a protected area in Coyote Valley where we will launch a new education program for high school students in mid-county schools. Due to the coronavirus pandemic however, our in-class programs and field trips were greatly reduced in 2021. We have used the time away from classrooms and students to refine our programs for distance learning. We look forward to returning to the classrooms when it is determined to be safe for students and instructors, but the work we have done to adapt our materials for a virtual setting will continue to be useful as well as make our programs available to a wider audience. PUBLIC FIELD TRIPS: SCVAS considers the field trips we offer to be an equally important part of our education program. Open to members and to the public, our carefully selected itinerary of destinations, seasonal planning, and experienced field trip leaders ensure attendees leave each trip having had a learning experience. From bird behavior, vocalizations, migration, anatomy, and obviously identification, the trips are not merely show-and-tell, but observe-andunderstand. The firsthand experience of seeing local birdlife in all its variety is an experience of a lifetime-one that can be had not just once, but several dozen times a year. We strive to make that available to everyone who wishes to spend a few hours with us, and care about and appreciate our birds. Covid, as expected, changed everything. We quickly explored ideas such as virtual birding tours on YouTube, live broadcasts on Facebook, and a selection of "Birding Locations," which guided birders to local hotspots where they could observe social distancing while birding at their own pace. When field trips resume again, SCVAS will continue to explore these new online opportunities to share our love of nature with anyone who prefers, or is unable, to join in person.