DLN: 93493276001179 OMB No 1545-0047 Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ▶ Do not enter social security numbers on this form as it may be made public Open to Public Department of the ▶ Go to www.irs.gov/Form990 for instructions and the latest information. Inspection Internal Revenue Service For the 2019 calendar year, or tax year beginning 06-01-2018 , and ending 05-31-2019 C Name of organization D Employer identification number B Check if applicable SANTA CLARA VALLEY AUDUBON SOCIETY ☐ Address change 94-6081420 ☐ Name change Doing business as ☐ Initial return ☐ Final return/terminate E Telephone number ☐ Amended return Number and street (or P O box if mail is not delivered to street address) Room/suite 22221 MCCLELLAN RD □ Application pending (408) 252-3747 City or town, state or province, country, and ZIP or foreign postal code CUPERTINO, CA $\,\,$ 95014 G Gross receipts \$ 554,613 Name and address of principal officer H(a) Is this a group return for MATTHEW DODDER □Yes ☑No subordinates? 22221 MCCLELLAN RD H(b) Are all subordinates CUPERTINO, CA 95014 ☐ Yes ☐No included? Tax-exempt status **✓** 501(c)(3) П 4947(a)(1) or If "No," attach a list (see instructions) 501(c) () **◀** (insert no) **H(c)** Group exemption number ▶ Website: ▶ www scvas org L Year of formation 1955 M State of legal domicile CA Summary 1 Briefly describe the organization's mission or most significant activities THE SANTA CLARA VALLEY AUDUBON SOCIETY PROMOTES THE ENJOYMENT, UNDERSTANDING, AND PROTECTION OF BIRDS AND OTHER WILDLIFE BY ENGAGING PEOPLE OF ALL AGES IN BIRDING, EDUCATION, AND CONSERVATION Activities & Governance Check this box ▶ 🔲 if the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a) . . . Number of independent voting members of the governing body (Part VI, line 1b) 4 5 11 Total number of individuals employed in calendar year 2018 (Part V, line 2a) 150 Total number of volunteers (estimate if necessary) . . . 7a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0 b Net unrelated business taxable income from Form 990-T, line 34 7b **Prior Year Current Year** 474,838 8 Contributions and grants (Part VIII, line 1h) . . 339,632 9 Program service revenue (Part VIII, line 2g) . 12,397 6,668 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . . 52.475 44,753 489 9,750 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 536,009 404,993 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) Grants and similar amounts paid (Part IX, column (A), lines 1-3). 2,251 4,272 14 Benefits paid to or for members (Part IX, column (A), line 4) . Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 465,039 365,059 Expenses 0 16a Professional fundraising fees (Part IX, column (A), line 11e) . b Total fundraising expenses (Part IX, column (D), line 25) ▶7,435 118,706 162,682 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) . 585,996 532,013 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 19 Revenue less expenses Subtract line 18 from line 12 . -181,003 3,996 Net Assets or Fund Balances **Beginning of Current Year End of Year** 20 Total assets (Part X, line 16) . 1,274,720 1,240,452 21 Total liabilities (Part X, line 26) . 21,565 8,895 1,253,155 22 Net assets or fund balances Subtract line 21 from line 20 1.231.557 Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge 2019-09-15 Signature of officer Sign Here MATTHEW DODDER EXECUTIVE DIRECTOR Type or print name and title Print/Type preparer's name Preparer's signature Date Check 🗹 ıf 2019-08-31 P01618220 Paid self-employed Firm's name The Willet Circle Firm's EIN > 68-0462520 **Preparer** Use Only Firm's address > 273 Kinross Drive Phone no (510) 913-0668 Walnut Creek, CA 94598 ☑ Yes ☐ No May the IRS discuss this return with the preparer shown above? (see instructions) . For Paperwork Reduction Act Notice, see the separate instructions. Form 990 (2018) Cat No 11282Y

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Pa	Statement	of Program Servi	ce Accomplis	hments		
	Check if Sche	dule O contains a resp	onse or note to a	any line in this Part III		🗆
1	Briefly describe the o	rganization's mission		·		
					ANDING, AND PROTECTION OF BIRE	OS AND OTHER WILDLIFE
BY E	NGAGING PEOPLE OF A	ALL AGES IN BIRDING	, EDUCATION, A	ND CONSERVATION		
_						
2					which were not listed on	
	•	r 990-EZ?				🗌 Yes 🗹 No
	•	se new services on Sc				
3	Did the organization	cease conducting, or r	make significant i	changes in how it con	ducts, any program	
	services?					🗌 Yes 🗹 No
	If "Yes," describe the	se changes on Schedu	ıle O			
4	Section 501(c)(3) and		ons are required	to report the amount	e largest program services, as meas of grants and allocations to others,	
					- 1/-	
4a	(Code) (Expenses \$	84,404	including grants of \$	0) (Revenue \$	90,333)
	See Additional Data					
4b	(Code) (Expenses \$	185,610	including grants of \$	0) (Revenue \$	51,837)
	See Additional Data		,			
4c	(Code) (Expenses \$	113,910	ıncludıng grants of \$	0) (Revenue \$	76,925)
	See Additional Data					
4d		ces (Describe in Sched	•			
	(Expenses \$	0 inc	luding grants of	\$	0) (Revenue \$	0)
4e	Total program serv	/ice expenses ▶	383,9	24		
	_					Form 990 (2018

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rt IV Checklist of Required Schedules			
		Yes	No
Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 🕏	2	Yes	
Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	Yes	
Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		No
Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		No
Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		No
If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable			
Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		No
Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		No
	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 2. Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 2. Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 2. Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part II 1. Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 1. Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 1. Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part II 1. Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 1. Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 1. If the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," co	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 1. Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 1. Is the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 2. Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 2. Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III 2. Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II 5. Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 7. Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part II 7. But the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 9. Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, or quasi-endowments? If "Yes," complete Schedule D, Part VI 9. If the organization report an amount for land, buildings, and equipment in Part X, line 12 that is 5% or more of its total

Nο

Nο

Nο

Nο

Nο

Nο

Nο

Nο

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No

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Form **990** (2018)

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11d

11e

11f

12a

12b

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14a

14b

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20a

20b

21

Yes

c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its

Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported

Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses

the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X

If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional

Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII,

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic

Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX,

valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV

total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII

In Part X, line 16? If "Yes," complete Schedule D, Part IX

• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X

If "Yes," complete Schedule D, Parts XI and XII

b Was the organization included in consolidated, independent audited financial statements for the tax year?

12a Did the organization obtain separate, independent audited financial statements for the tax year?

foreign organization? If "Yes," complete Schedule F, Parts II and IV

or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV . . .

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Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

14a Did the organization maintain an office, employees, or agents outside of the United States?

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I(see instructions)

b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

column (A), line 2? If "Yes," complete Schedule I, Parts I and III

government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II

37

38

Part V

Νo

No

37

38

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0

1a

1b

Yes

Yes

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Pa	tiv Checklist of Required Schedules (continued)			
			Yes	No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K If "No," go to line 25a	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		No
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I .	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? <i>If "Yes," complete Schedule R, Part I </i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		No
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No

Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 197 Note.

c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming

is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V $\,$.

1a Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable .

Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable

13c

14a

14b

15

No

Nο

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c Enter the amount of reserves on hand

14a Did the organization receive any payments for indoor tanning services during the tax year?

b If "Yes," has it filed a Form 720 to report these payments If "No," provide an explanation in Schedule O.

Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess

parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N

Is the organization an educational institution subject to the section 4968 excise tax on net investment income?

orm	990 (2	018)					Page (
Par		Governance, Management, and Disclosure For each "Yes" response to lines 28a, 8b, or 10b below, describe the circumstances, processes, or changes in Scheec Check if Schedule O contains a response or note to any line in this Part VI	iule O	See instructions	•	onse to i	lines
Se	ction	A. Governing Body and Management					
1 2	Enter	the number of voting members of the governing body at the end of the tax year	ı	1		Yes	No
Ia	Liitei	the number of voting members of the governing body at the end of the tax year	1a	11			
		re are material differences in voting rights among members of the governing					
		or if the governing body delegated broad authority to an executive committee or r committee, explain in Schedule O					
b	Enter	the number of voting members included in line 1a, above, who are independent		_			
_	D. J	ny officer, director, trustee, or key employee have a family relationship or a busing	1b	9	-		
2		, director, trustee, or key employee?		· · · ·	2	Yes	
3		e organization delegate control over management duties customarily performed b cers, directors or trustees, or key employees to a management company or other			3		No
4	Did th	e organization make any significant changes to its governing documents since the	prior l	Form 990 was filed? .	4		No
5	Did th	e organization become aware during the year of a significant diversion of the orga	nızatıo	n's assets? .	5		No
6	Did th	e organization have members or stockholders?			6	Yes	
7a		e organization have members, stockholders, or other persons who had the power pers of the governing body?		t or appoint one or more	7a	Yes	
b		ny governance decisions of the organization reserved to (or subject to approval by as other than the governing body?) mem	bers, stockholders, or	7b	Yes	
8	Did th	e organization contemporaneously document the meetings held or written actions	under	taken during the year by			
а		overning body?			8a	Yes	
	_	committee with authority to act on behalf of the governing body?			8b	Yes	
		re any officer, director, trustee, or key employee listed in Part VII, Section A, who	cannot	be reached at the			
		ization's mailing address? If "Yes," provide the names and addresses in Schedule			9		No
Se	ction	B. Policies (This Section B requests information about policies not requ	ured b	y the Internal Revenu	e Code		N1 -
102	Did +b	e organization have local chapters, branches, or affiliates?			10a	Yes	No No
	If "Ye	s," did the organization have written policies and procedures governing the activit			10a		110
115		ranches to ensure their operations are consistent with the organization's exempt p ne organization provided a complete copy of this Form 990 to all members of its g	•		100		
	form?		•	· · · · · ·	11a	Yes	
b	Descr	be in Schedule O the process, if any, used by the organization to review this Form	1 990				
12a	Did th	e organization have a written conflict of interest policy? If "No," go to line 13 .			12a	Yes	
b		officers, directors, or trustees, and key employees required to disclose annually in	terests	that could give rise to	12b	Yes	
С		e organization regularly and consistently monitor and enforce compliance with the fule O how this was done	policy	? If "Yes," describe in	12c	Yes	
13		e organization have a written whistleblower policy?	•		13	Yes	
14		e organization have a written document retention and destruction policy?			14	Yes	
15	Did th	e process for determining compensation of the following persons include a review ns, comparability data, and contemporaneous substantiation of the deliberation ar	and ap	proval by independent		-	
а		rganization's CEO, Executive Director, or top management official			15a	Yes	1
		officers or key employees of the organization			15b		No
	If "Ye:	s" to line 15a or 15b, describe the process in Schedule O (see instructions)					
16a		e organization invest in, contribute assets to, or participate in a joint venture or s le entity during the year?		arrangement with a	16a		No
b		s," did the organization follow a written policy or procedure requiring the organiza it venture arrangements under applicable federal tax law, and take steps to safegi					
		with respect to such arrangements?		J	16b		1
Se	ction	C. Disclosure					
17		e States with which a copy of this Form 990 is required to be filed▶					
18	Section	in 6104 requires an organization to make its Form 1023 (or 1024-A if applicable),	990, a	nd 990-T (501(c)(3)s			
		available for public inspection. Indicate how you made these available. Check all t Iwn website. 🗹 Another's website. 🗹 Upon request. 🗌 Other (explain in S					
19		own website 🗹 Another's website 🗹 Upon request 🔲 Other (explain in S ibe in Schedule O whether (and if so, how) the organization made its governing do					
	policy	, and financial statements available to the public during the tax year		•			
20		the name, address, and telephone number of the person who possesses the organ hew Dodder 22221 MCCLELLAN RD CUPERTINO, CA 95014 (408) 252-3747	nization	's books and records			

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII .

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year • List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount

- of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee" • List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee)
- who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations • List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000
- of reportable compensation from the organization and any related organizations • List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the
- organization, more than \$10,000 of reportable compensation from the organization and any related organizations List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest

(A) Name and Title	(B) Average hours per week (list any bloods		ne bo oth a direct	ox, ι n of or/t	t che unle: ficer rust	ss pers	son	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation from the
	for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	key employee	Highest compensated employee	Former	(W- 2/1099- MISC)	(W- 2/1099- MISC)	organization and related organizations
(1) DIANE HART PRESIDENT	10 00	Х		×				0	0	0
(2) JOAN LEIGHTON SECRETARY	0	х		×				0	0	0
3) MIKE ARMER DIRECTOR	0	Х						0	0	0
4) PETER HART DIRECTOR	0	Х						0	0	0
5) BOB HIRT DIRECTOR	4 00	Х						0	0	0
(6) VIVEK KHANZODE VICE PRESIDENT	0	Х		х				0	0	0
(7) JOHN RICHARDSON DIRECTOR	0	Х						0	0	0
8) GABRIELLE FELDMAN DIRECTOR	1 0	Х						0	0	0
9) Bill Walker Director	1	Х						0	0	0
10) Barry Langdon-Lasagne Director	0	Х						0	0	0
(11) RALPH SCHARDT EXECUTIVE DIRECTOR	40	Х			×	X	x	86,407	0	750
12) KELLY ALFREY FRANSITIONAL EXECUTIVE DIRECTOR	40	Х			×		x	50,173	0	5,813
(13) DON MCDOUGALL TREASURER	0						x	0	0	0

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Part VII Section A. Officers, Direct	tors, Trustees	, Key I	Emp	loye	es,	and I	High	nest Compensate	d Employees (co	ntinued)
(A) Name and Title	(B) Average hours per week (list any hours for related		ne b	ox, u n off	che inles icer	s pers and a	on	(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the
	organizations below dotted line)	Individual trustee or director	Institutional Trustee	1 0 1	key employee	Highest compensated employee	Former	2/1099-MISC)	2/1099-MISC)	organization and related organizations

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interested						
on pensated						
Inustee Trustee						
l Trustee	mpensated					
ol Truste	èeé					
easm)						
TACS CONTRACTOR OF THE PROPERTY OF THE PROPERT	Truste					
	rustee					

1b Sub-Total					>		
c Total from continuation sheets to Pa	art VII , Section	▶		 			
•							

1b Sub-Total		▶						
c Total from continuation sheets to Pa	art VII , Section	Α			▶			
d Total (add lines 1h and 1c)			136 580	0	6 563			

1b	Sub-Total						•				
c	c Total from continuation sheets to Part VII, Section A										
d	Total (add lines 1b and 1c)						▶		136,580	0	6,563
2	Total number of individuals (including	but not limited	to thos	e list	ed al	bove	e) who	rece	eived more than	\$100,000	

1b :	Sub-Total						•				
c ·	Total from continuation sheets to Pa	art VII , Section	Α				▶[
d.	「otal (add lines 1b and 1c) . . .						▶		136,580	0	6,563
2	Total number of individuals (including			e liste	ed al	bove	e) who	rece	eived more than	\$100,000	

1b Sub-Total			.)	•			
c Total from continuation sheets to Part VII, Section	Α		. •				
d Total (add lines 1b and 1c)			. •	13	6,580	0	6,563
Total number of individuals (including but not limited of reportable compensation from the organization ▶ 0		sted	above) v	ho received more	than \$100,000		

	Total from continuation sheets to Part VII, Section A	0		6,563
2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 0			
			Yes	No
_				

С	Total from continuation sheets to Part VII, Section A				
d	Total (add lines 1b and 1c)	136,580	0		6,563
2	Total number of individuals (including but not limited to those listed above) who received of reportable compensation from the organization \blacktriangleright 0	d more than \$100	0,000		
				Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest line 1a? <i>If "Yes," complete Schedule J for such individual</i>		' '	3 Yes	

·	Total Holli Continuation sheets to Fait VII, Section A				
d	d Total (add lines 1b and 1c)				
2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization \triangleright 0				
			Yes	No	
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	Yes		
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the				

2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization \triangleright 0			
			Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	Yes	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4		No

2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization \triangleright 0					
			Yes	No		
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	Yes			
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual					

			Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	Yes	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4		No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person	5		No

4	organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such							
	ındıvıdual	4	No					
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule 1 for such person							
Se	ection B. Independent Contractors							
1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation							

	organization and related organizations greater than \$150,000. If Tes, Complete Schedule 5 for Such		. !	
	ındıvıdual	4		No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person	5		No
Se	ction B. Independent Contractors			
1	mpensa	ition		

5	Did any person listed on line 1a receive or accrue compensation from any unrelated organiza services rendered to the organization? If "Yes," complete Schedule J for such person		5	No							
Se	ction B. Independent Contractors										
1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year										
	(A) Name and business address	(B) Description of services		(C) Compensation							
	Nume and Dusiness address	Description of services		Compensation							

1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year								
	(A) Name and business address	(B) Description of services	(C) Compensation						

Form **990** (2018)

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 0

Part		Statement of	Revenue										rage 3
		Check if Schedul	e O contains a	a respo	nse or n	ote to any						<u> </u>	<u> 🗆</u>
								A) evenue	e fu	(B) lated or xempt inction	(C) Unrelate busines revenue	s e	(D) Revenue excluded from under sections 512 - 514
	1	a Federated campaig	ns	1a		0			re	evenue			312 - 314
ributions, Gifts, Grants Other Similar Amounts		b Membership dues		1 b		15,085							
Gra		c Fundraising events		1c		40,488							
ts, E		d Related organizatio	ns	1d		0							
ila git		e Government grants (co	ontributions)	1e		0							
ns, Sir		f All other contributions	, gıfts, grants,										
utio er		and similar amounts n above	ot included	1f		419,265							
를 돌		g Noncash contribution		0									
Contributions, Gifts, Grants and Other Similar Amounts		in lines 1a - 1f \$ h Total. Add lines 1a											
<u> </u>		Trotal rida ililes ta		•		Busines	s Code	474,838					
n.	2:	ENVIRONMENTAL EDUC	ATION			Dusines			6,668	6	,668	0	0
ج. د۲۰							611110					+	
Ce F	t			_									
ervi	•			_									
S L	6										_		
Program Service Revenue	f	All other program se	rvice revenue						0		0	0	0
ď	g	Total. Add lines 2a-2	.f		>		6,668						
	3	Investment income (ii	ncluding divid	ends, ı	nterest,	and other		44,75	;3	44,753		0	0
		similar amounts) . Income from investme			ond proc	eeds 1	,	<u> </u>	0	C	ļ	0	0
		Royalties					•		0	C		0	0
			(ı) Rea			Personal							
	6	Gross rents											
	ı	b Less rental expenses					1						
		c Rental income or		0			0						
		(loss)					_						
	•	d Net rental income o											
	7 <i>a</i>	Gross amount from sales of	(ı) Securit	ies	(11)	Other	\dashv						
		assets other than inventory											
		b Less cost or					_						
	ľ	other basis and sales expenses											
	•	C Gain or (loss)		0			0						
		d Net gain or (loss) .				>	<u> </u>						
Other Revenue	82	Gross income from fi (not including \$ contributions reporte See Part IV, line 18	40,488 ed on line 1c)	of		ı							
Re	ı	b Less direct expense	s	b		1,13	3						
ıer		c Net income or (loss)		_	ents .	• •		-1,13	18			0	-1,138
O	98	Gross income from g See Part IV, line 19		es									
				а									
		Less direct expense		Ь									
		c Net income or (loss) aGross sales of invent		activit	les .	• •	_						
		returns and allowand]								
		blass soot of goods a	ماط	a		28,35 17,46							
		Less cost of goods s Net income or (loss)		b	orv	•		10,88	18	10,888	;	О	0
		Miscellaneous		invent		ess Code							
	11	La											
	ı	b											
	•	С											
		All II											
		d All other revenue .									-		
		Total. Add lines 11a							0				
	12	2 Total revenue. See	Instructions	• •		• •		536,00	19	62,309	,	0	-1,138
												F	orm 990 (2018)

19 Conferences, conventions, and meetings .

22 Depreciation, depletion, and amortization .

24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e

25 Total functional expenses. Add lines 1 through 24e

26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ► ☐ If following SOP 98-2 (ASC 958-720)

21 Payments to affiliates

20 Interest

expenses on Schedule O) a EDUCATION PROGRAM EXPENSE

e All other expenses

23 Insurance . .

b c d

Form 990 (2018)				Page 10
Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all co	lumns All other orga	ınızatıons must comp	olete column (A)	
Check if Schedule O contains a response or note to any	line in this Part IX .			🗹
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraisingexpenses
Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	0	0		
2 Grants and other assistance to domestic individuals See Part IV, line 22	0	0		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, line 15 and 16	0	0		
4 Benefits paid to or for members	4,272	4,272		
5 Compensation of current officers, directors, trustees, and key employees	86,407	17,858	64,229	4,320
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0
7 Other salaries and wages	216,819	216,819	0	0
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)				
9 Other employee benefits	34,579	26,737	7,496	346
10 Payroll taxes	27,254	17,845	9,131	278
11 Fees for services (non-employees)				
a Management				
b Legal	832	832	0	0
c Accounting	16,322	0	16,322	0
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees				
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	76,426	71,171	5,255	0
12 Advertising and promotion				
13 Office expenses	32,288	19,183	11,008	2,097
14 Information technology	1,800	0	1,800	0
15 Royalties				
16 Occupancy	17,873	0	17,873	0
17 Travel	4,861	0	4,467	394
18 Payments of travel or entertainment expenses for any federal, state, or local public officials .	0	0	0	0
				

247

0

0

0

3,073

8,960

532,013

247

0

0

0

0

8,960

383,924

0

0

0

3,073

140,654

0

0

0

0

7,435

Form **990** (2018)

Page **11**

20

21

22 23

24

25

26

27

28

30

31 32

33

34

8.895

275.971

955,586

1,231,557

1,240,452

Form **990** (2018)

21.565

291,287

961,868

1,253,155

1,274,720

0 29

Form 990 (2018)

20

21

23

24

26

27

28

29

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31

32

33

34

Liabilities 22

Assets or Fund Balances

Net

Tax-exempt bond liabilities . . .

persons Complete Part II of Schedule L .

Complete Part X of Schedule D

Temporarily restricted net assets

Permanently restricted net assets

Total net assets or fund balances

Total liabilities and net assets/fund balances

Unrestricted net assets

and other liabilities not included on lines 17 - 24)

complete lines 27 through 29, and lines 33 and 34.

Organizations that do not follow SFAS 117 (ASC 958), check here > and complete lines 30 through 34.

Capital stock or trust principal, or current funds

Paid-in or capital surplus, or land, building or equipment fund . . .

Retained earnings, endowment, accumulated income, or other funds

Total liabilities. Add lines 17 through 25 .

Escrow or custodial account liability Complete Part IV of Schedule D

Secured mortgages and notes payable to unrelated third parties Unsecured notes and loans payable to unrelated third parties

Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified

Other liabilities (including federal income tax, payables to related third parties,

Organizations that follow SFAS 117 (ASC 958), check here 🕨 🗹 and

			(A) Beginning of year		(B) End of year
1	Cash-non-interest-bearing		37,461	1	37,766
2	Savings and temporary cash investments .	[2	
3	Pledges and grants receivable, net		23,595	3	330
4	Accounts receivable, net		4		
5 6	Loans and other receivables from current and for trustees, key employees, and highest compens. Part II of Schedule L Loans and other receivables from other disquals	ated employees Complete Ified persons (as defined under		5	
st 7	section 4958(f)(1)), persons described in section contributing employers and sponsoring organizations voluntary employees' beneficiary organizations Part II of Schedule L. Notes and loans receivable, net		6		
٠ ا <u>ښ</u>	,	-	8.547	8	8.153
or I	Inventories for sale or use				<u> </u>
9	Prepaid expenses and deferred charges	, · · , · · ·	500	9	500
10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a			
Ь	Less accumulated depreciation	10b		10c	
11	Investments—publicly traded securities .		1,204,617	11	1,193,703
12	Investments—other securities See Part IV, line	11		12	
13	Investments—program-related See Part IV, line	e 11		13	
14	Intangible assets	[14	
15	Other assets See Part IV, line 11	[15	
16	Total assets.Add lines 1 through 15 (must equ	ual line 34)	1,274,720	16	1,240,452
17	Accounts payable and accrued expenses		21,565	17	8,895
18	Grants payable			18	
19	Deferred revenue			19	

Form	990 (2018)				Page 12
Pa	Reconcilliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI			<u> </u>	
	Total revenue (must equal Part VIII, column (A), line 12)	1			536,009
1 2	Total expenses (must equal Part IX, column (A), line 25)	2			532,013
3	Revenue less expenses Subtract line 2 from line 1	3			3,996
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4			,253,155
5	Net unrealized gains (losses) on investments	5			-25,594
6	- '	6			-23,394
7	Donated services and use of facilities	7			
	Investment expenses	8			
8	' -	9			
9	Other changes in net assets or fund balances (explain in Schedule O)				
	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10			,231,557
Pa	TXII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII	•	• • •	· · Yes	No
				res	NO
1	Accounting method used to prepare the Form 990				
	Schedule O				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed separate basis, consolidated basis, or both	on a			
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b		No
	If `Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate consolidated basis, or both	basıs,			
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis				
С	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c		
	If the organization changed either its oversight process or selection process during the tax year, explain in Sche	dule O			
3а	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si Audit Act and OMB Circular A-133?	ngle	3a		No

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

3b

Form **990** (2018)

Additional Data

Software ID: 18007995

Software Version: v1.00

EIN: 94-6081420

Name: SANTA CLARA VALLEY AUDUBON SOCIETY

Form 990 (2018)

open space conservation

Form 990, Part III, Line 4a:

Advocacy - SCVAS is one of the most active and successful advocacy organizations in the San Francisco Bay Area. We work in cooperation with other stakeholders on issues that are critical to preserving birds, and wildlife, and habitat. Our Environmental Advocate, Shani Kleinhaus, and Environmental Action Committee (EAC) are currently working on many efforts which include promoting bird-safe design planning in the cities of Mountain View, Cupertino, and San Jose, engaging in state, regional, and local planning efforts to protect birds and wildlife, including writing countless letters to councils and agencies, speaking out at public meetings, and collaborating with decision makers across multiple jurisdictions. We are also preparing for Audubon Advocacy Day in June where we will work with legislators to increase state support for birds and wildlife habitat conservation. SCVAS has a long history of reviewing and commenting on many California Environmental Quality Act (CEQA) documents as an important means of protecting birds and their habitats in the Bay Area. On a more intimate level, we work with local neighborhoods and institutions to implement bird-friendly landscapes and building design. In addition to our own advocacy work, we also support National Audubon Society yearly goals and projects, which impact bird habitats and

Form 990, Part III, Line 4b:

Education - Wetlands Discovery Program has been inspiring young minds to become more involved in conservation since 1988. We aim to show students, grades 3-5, the value of wetlands and how they support the birds and other wildlife that in habit them By giving students practical hands-on experience with these concepts, we hope to encourage them to consider the impact they are having on the earth, and to determine ways that they can make a difference. Key conservation concepts are first covered through materials that are given to schoolteachers by SCVAS SCVAS docents then visit the schools to reinforce these concepts by helping students work through activity stations that cover environmental topics ranging from bird adaptations and migration, to human impact and ecosystem interactions. Students are also trained to use binoculars in preparation for the field trip. On the day of the trip, docents lead students on a nature walk around local baylands and challenge them to apply their newfound knowledge. This experience allows students to see and understand how the concepts they have learned play out in the real world. We have also found through student evaluations that most have never been bird watching or visited a wetland prior to our program. After the program's completion, an overwhelming majority of students show an interest in bird watching at the wetlands again. Though we continue to receive positive feedback on this program, we regularly use student and teacher feedback to evaluate our curriculum and make changes to increase its effectiveness. We are also updating our materials to align them with Next Generation Science Standards. Beyond Wetlands Discovery Program, we offer several other education programs that are targeted towards both adults and families. These include beginning bird identification by sight and sound, nest box building workshops to create bird habitat, and customized programs on local birds and bird adaptations. In the summer of 2018 we launched Audubon Naturalist Training - a week-long summer course for high school students to learn outdoor skills and environmental stewardship. Graduates from this training program will continue to use their experience and knowledge as support naturalists at SCVAS field trips and events. We are proud to offer a variety of education programs to promote the enjoyment, understanding, and protection of birds and other wildlife, to audiences of all ages and backgrounds

Form 990, Part III, Line 4c:

Conservation - Our primary conservation program is managing a 200-acre site in San Jose with an established residence of breeding pairs of Burrowing Owls. A 5-year contract with the City of San Jose allows us to continue our work, including population surveys and reporting to the City, Santa Clara Valley Habitat Agency, US Fish & Wildlife, and California Fish & Wildlife agencies. Our biologists continue to create strategies to improve the habitat and increase breeding success. We also work collaboratively with other groups managing owl habitats across Santa Clara County and participate in ongoing plans to save the owl from being completely eliminated from the county Working with major corporations and developers is crucial because development and residential growth are the main factors for loss of Burrowing Owl habitat. To that end, we are working with Google and the City of Mountain View to protect more Burrowing Owl habitat at Shoreline Park Since 1997, SCVAS has led the Cavity Nesters Recovery Program, which trains volunteers to establish and monitor nest box trails for cavity-nesting birds across Santa Clara County. In addition, our program provides nest boxes for volunteers and uses the SCVAS name to collaborate with local organizations and authorities to install nest boxes at parks, open spaces, schools, businesses, etc Nest boxes provide crucial habitat for 24 species of cavity-nesting birds in the county, who continue to suffer from increased habitat loss from urban development. In addition to serving as crucial habitat mitigation, nest boxes also give volunteers a way to monitor bird populations through weekly checks, where data on fledging, predation, and predation can be recorded. This data is submitted to the California Bluebird Recovery Program at the end of each nesting season, and then statewide data is available to scientists nationwide. In this statewide effort we were able to help over 20,000 birds fledge in the 2017 nesting season. The Cavity Nesters Recovery Program was responsible for over 3.400 of those fledges

SCH	IED	ULE A		Public	Charity Statu	s and Pul	blic Supp	ort	OMB No 1545-0047
Fori 990E	n 990 Z)	0 or	Com		rganization is a sect 4947(a)(1) nonexe ▶ Attach to Form	ion 501(c)(3) empt charitable	organization or trust.		2018
		the Treasury		► Go to	www.irs.gov/Forms	9 <u>90</u> for the late	est information		Open to Public Inspection
ame	of th	ne organiza	tion BON SOCIETY					Employer identific	ation number
Dar	tΙ	Peacon	for Bublic (harity Stat	us (All organization	e must comple	oto this part \ 9	94-6081420	
					e it is (For lines 1 thro			see mstructions.	
L		A church, c	onvention of	churches, or as	ssociation of churches	described in sec	tion 170(b)(1)	(A)(i).	
2	\Box	A school de	scribed in se	ction 170(b)(1)(A)(ii). (Attach Sch	nedule E (Form 9	990 or 990-EZ))		
3	\Box	A hospital o	r a cooperati	ve hospital ser	vice organization desc	rıbed ın section	170(b)(1)(A)(iii).	
1		A medical r		nization operat	ed in conjunction with	a hospital descr	ıbed ın section :	170(b)(1)(A)(iii). E	nter the hospital's
5		-	ition operated [iv]. (Comple		t of a college or unive	rsity owned or o	perated by a gov	ernmental unit descri	bed in section 170
5	П			•	governmental unit de	scribed in secti e	on 170(b)(1)(A	\)(v).	
7		section 17	0(b)(1)(A)(vi). (Complete	•		_	ınıt or from the gener	al public described in
3		A communi	ty trust descr	ıbed ın sectio ı	170(b)(1)(A)(vi)	(Complete Part I	Ι)		
)					escribed in 170(b)(1) ee instructions Enter				ege or university or
)	\checkmark	from activit	ies related to income and i	its exempt fur inrelated busir	(1) more than 331/39 actions—subject to cer less taxable income (le amplete Part III)	taın exceptions,	and (2) no more	than 331/3% of its su	ipport from gross
		•			d exclusively to test fo	r public safety	See section 509	(a)(4).	
2		more public	ly supported	organizations	d exclusively for the be described in section 5 the type of supporting	09(a)(1) or se	ction 509(a)(2). See section 509(a	
)		Type I. A so	upporting org n(s) the powe	janization oper	rated, supervised, or co appoint or elect a majo	ontrolled by its s	upported organiz	zation(s), typically by	
)		manageme	nt of the supp		pervised or controlled i ation vested in the sar and C.				
:					supporting organizatio				ted with, its
I		Type III n functionally	on-function integrated	ally integrate he organizatio	ions) You must com d. A supporting organi n generally must satis rt IV, Sections A and	zation operated fy a distribution	in connection wi requirement and	th its supported orgar	
•		Check this	oox if the org	anızatıon recei	ved a written determir	nation from the I		pe I, Type II, Type II	I functionally
f		the number	of supported	organizations	integrated supporting	-		_	
3		de the follow lame of supp		on about the su	upported organization((iii) Type of		anızatıon lısted	(v) Amount of	(vi) Amount of
	(.,	organization		(11)	organization (described on lines 1- 10 above (see instructions))		ing document?	monetary support (see instructions)	other support (se instructions)
						Yes	No		
-tal									
otal		vork Reduc	tion Act Not	ice, see the I	 nstructions for	Cat No 1128!	<u>l</u> 5F :	 Schedule A (Form 9	 90 or 990-EZ) :

	Calendar year	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
_	(or fiscal year beginning in) ▶	. ,	. ,	. ,	` ,	. ,	
L	Gifts, grants, contributions, and						
	membership fees received (Do not						
_	include any "unusual grant ")						
2	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by						
	each person (other than a						
	governmental unit or publicly						
	supported organization) included on						
	line 1 that exceeds 2% of the amount						
	shown on line 11, column (f)						
5	Public support. Subtract line 5 from						
	line 4						
9	Section B. Total Support						
	Calendar year	(a)2014	(b) 2015	(c)2016	(d)2017	(e)2018	(f)Total
	(or fiscal year beginning in) 🕨	(4)2014	(6)2013	(6)2010	(4)2017	(0)2010	(1) Total
7	Amounts from line 4						
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties and						
	income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	_ · · · · · · · · · · · · · · · · · · ·						
	loss from the sale of capital assets						
	(Explain in Part VI)						
11	` '						
_	10						
12	Gross receipts from related activities, e	tc (see instructio	ns)			12	
13	First five years. If the Form 990 is for	the organization'	s first, second, th	rd, fourth, or fifth	ntax year as a sec	tion 501(c)(3) org	anızatıon,
	check this box and stop here					▶□	

Section C. Computation of Public Support Percentage

Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f)) 14 15 Public support percentage for 2017 Schedule A, Part II, line 14 15 16a 33 1/3% support test-2018. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box

▶□ and stop here. The organization qualifies as a publicly supported organization

box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support test-2017. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this 17a 10%-facts-and-circumstances test-2018. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported ▶□ organization h 10%-facts-and-circumstances test—2017. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here.

Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions Schedule A (Form 990 or 990-EZ) 2018 (Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If

Support Schedule for Organizations Described in Section 509(a)(2)

	the organization fails to	qualify under th	ne tests listed b	elow, please co	omplete Part II.)				
Se	Section A. Public Support									
	Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total			
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	252,930	401,339	371,576	339,362	340,325	1,705,532			
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	21,310	29,406	26,479	12,397	6,668	96,260			
3	Gross receipts from activities that are not an unrelated trade or business under section 513									
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf									
5	The value of services or facilities furnished by a governmental unit to the organization without charge									
6	Total. Add lines 1 through 5	274,240	430,745	398,055	351,759	346,993	1,801,792			
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons									
b	Amounts included on lines 2 and 3 received from other than disqualified									

4	Tax revenues levied for the organization's benefit and either paid						
5	to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	274,240	430,745	398,055	351,759	346,993	1,801,792
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b	0	0	0	0	0	0
8	Public support. (Subtract line 7c from line 6)						1,801,792
Se	ction B. Total Support						
	Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
9	Amounts from line 6	274,240	430,745	398,055	351,759	346,993	1,801,792
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	40,354	42,474	35,315	120,773	44,753	283,669
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30,						

6	Total. Add lines 1 through 5	274,240	430,745	398,055	351,759		346,993	1,801,792
7a	Amounts included on lines 1, 2, and							
	3 received from disqualified persons							
b	Amounts included on lines 2 and 3							
	received from other than disqualified							
	persons that exceed the greater of \$5,000 or 1% of the amount on line							
	13 for the year							
_	Add lines 7a and 7b	0	0	n	0		n	
8	Public support. (Subtract line 7c		,	<u> </u>	•		-†	
•	from line 6)							1,801,792
Se	ction B. Total Support		•	•	•		•	
	Calendar year	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2	018	(f) Total
	(or fiscal year beginning in) ▶	` '	` ,	` ,	` '	(0)2		
9	Amounts from line 6	274,240	430,745	398,055	351,759		346,993	1,801,792
10a	Gross income from interest,							
	dividends, payments received on	40,354	42,474	35,315	120,773		44,753	283,669
	securities loans, rents, royalties and	·		·			.	
b	income from similar sources Unrelated business taxable income						+	
D	(less section 511 taxes) from							
	businesses acquired after June 30,							
	1975							
С	Add lines 10a and 10b	40,354	42,474	35,315	120,773		44,753	283,669
11	Net income from unrelated business	·		·				· · · · · · · · · · · · · · · · · · ·
	activities not included in line 10b,							
	whether or not the business is							
	regularly carried on							
12								
	or loss from the sale of capital							
4.5	assets (Explain in Part VI) Total support. (Add lines 9, 10c,						+	
13	11, and 12)	314,594	473,219	433,370	472,532		391,746	2,085,461
14	First five years. If the Form 990 is fo	r the organization	's first, second, th	nird, fourth, or fiftl	n tax vear as a sec	tion 501	(c)(3) ora	anızatıon.
	check this box and stop here	g		, ,	, , , , , , , , , , , , , , , , , , , ,		(-)(-) 5	▶ □
Se	ction C. Computation of Public	Support Perce	ntage					
15	Public support percentage for 2018 (lir			column (f))		15		86 398 %
16	Public support percentage from 2017 S	Schedule A, Part II	II, line 15			16		86 354 %
	ction D. Computation of Invest	ment Income	Percentage					

non me o							
ction B. Total Support							
Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 20	018	(f) Total
Amounts from line 6	274,240	430,745	398,055	351,759		346,993	1,801,792
Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	40,354	42,474	35,315	120,773		44,753	283,669
Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975							
Add lines 10a and 10b	40,354	42,474	35,315	120,773		44,753	283,669
Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on							
Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)							
Total support. (Add lines 9, 10c, 11, and 12)	314,594	473,219	433,370	472,532		391,746	2,085,461
First five years. If the Form 990 is fo	or the organization	ı's fırst, second, th	ıırd, fourth, or fıftl	h tax year as a se	ction 501(c)(3) org	janization,
check this box and stop here							▶ □
ction C. Computation of Public	Support Perce	ntage					
Public support percentage for 2018 (lin	ne 8, column (f) d	ivided by line 13,	column (f))		15		86 398 %
Public support percentage from 2017 S	Schedule A, Part I	II, line 15			16		86 354 %
ction D. Computation of Invest	ment Income	Percentage					_
			line 13, column (f	())	17		13 602 %
	Calendar year (or fiscal year beginning in) Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for check this box and stop here ction C. Computation of Public Public support percentage from 2017 Section D. Computation of Invest	Calendar year (or fiscal year beginning in) Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization check this box and stop here ction C. Computation of Public Support Perce Public support percentage from 2017 Schedule A, Part I: ction D. Computation of Investment Income	Calendar year (or fiscal year beginning in) Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, the check this box and stop here ction C. Computation of Public Support Percentage Public support percentage from 2017 Schedule A, Part III, line 15 ction D. Computation of Investment Income Percentage	Calendar year (or fiscal year beginning in) Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fift check this box and stop here ction C. Computation of Public Support Percentage Public support percentage from 2017 Schedule A, Part III, line 15 ction D. Computation of Investment Income Percentage	Calendar year (or fiscal year beginning in) Amounts from line 6 Cross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Add lines 10a and 10b	Calendar year (or fiscal year beginning in) Amounts from line 6 Amounts from line 120,773 Add lines 10a and 10b Amounts from line 42,474 Amounts from line 120,773 Add lines 10a and 10b Amounts from line 42,474 Amounts from line 120,773 Add lines 10a and 10b Amounts from line 120,773 Add lines 10a and 10b Amounts from line 120,773 Add lines 10a and 10b Amounts from line 120,773 Add lines 10a and 10b Amounts from line 120,773 Add lines 10a and 10b Amounts from lines from 120,773 Add lines 10a and 10b Amounts from lines from 120,773 Add lines 10a and 10b Amounts from lines from 120,773 Add lines 10a and 10b Amounts from lines from 120,773 Add lines 120,773	Calendar year (or fiscal year beginning in) Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalities and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization of Public Support Percentage Public support percentage from 2017 Schedule A, Part III, line 15 ction D. Computation of Investment Income Percentage

16	Public support percentage from 2017 Schedule A, Part III, line 15	16	86 354 ^o
Se	ection D. Computation of Investment Income Percentage		•

17

Investment income percentage from 2017 Schedule A, Part III, line 17 18

19a 331/3% support tests-2018. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not

more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support tests—2017. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is

not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization 20

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions Schedule A (Form 990 or 990-EZ) 2018

Page 4 Part IV Supporting Organizations (Complete only if you checked a box on line 12 of Part I If you checked 12a of Part I, complete Sections A and B If you checked 12b of

Part I, complete Sections A and C If you checked 12c of Part I, complete Sections A, D, and E If you checked 12d of Part I, complete Sections A and D, and complete Part V)

Schedule A (Form 990 or 990-EZ) 2018

answer line 10b below

the organization had excess business holdings)

2

Section A. All Supporting Organizations Yes No Are all of the organization's supported organizations listed by name in the organization's governing documents?

If "No," describe in Part VI how the supported organizations are designated If designated by class or purpose, describe the designation If historic and continuing relationship, explain 1 Did the organization have any supported organization that does not have an IRS determination of status under section 509

(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2)2 Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below 3a

Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination 3b

Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use 3с Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below

4a Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or 4b supervised by or in connection with its supported organizations Did the organization support any foreign supported organization that does not have an IRS determination under sections

501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes 4c Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by 5a amendment to the organizing document)

Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the

organization's organizing document? 5b

Substitutions only. Was the substitution the result of an event beyond the organization's control? 5c

Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (1) its supported organizations, (11) individuals that are part of the charitable class benefited by one or more of its

supported organizations, or (III) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI. 6

6 7

Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)

7 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes,"

8 complete Part I of Schedule L (Form 990 or 990-EZ)

8

Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as

defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes,"

provide detail in Part VI.

9a

Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting

organization had an interest? If "Yes," provide detail in Part VI.

9b

Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether

Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in

which the supporting organization also had an interest? If "Yes," provide detail in Part VI.

10a

10b

Schedule A (Form 990 or 990-EZ) 2018

9с

Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding 10a certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes,"

Pa	rt IV Supporting Organizations (continued)			-9
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the			
	governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
С	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI	11c		
S	ection B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.			
		1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization	2		
	-			
S	ection C. Type II Supporting Organizations		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of		162	140
•	each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)	1		
S	ection D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?			
		1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s)			
		2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard	3		
_	ection E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruction	ions)		
_	The organization satisfied the Activities Test. Complete line 2 below	,		
	b The organization is the parent of each of its supported organizations. Complete line 3 below			
	c The organization supported a governmental entity Describe in Part VI how you supported a government entity (see	ınctru	ctions)	
	The organization supported a governmental entity Describe in Part VI now you supported a government entity (see	ii isti ui	ctions)	
2	Activities Test Answer (a) and (b) below.	I	Yes	No
	a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities	2a		
	b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement	2b		
3	Parent of Supported Organizations Answer (a) and (b) below.	20		
	a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i> .	3a		
	b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in Part VI. the role played by the organization in this regard	3h		

	ule A (Form 990 or 990-EZ) 2018			Pa
1 1	Type III Non-Functionally Integrated 509(a)(3) Supporting O	_		D 11/17/ 6
_	Check here if the organization satisfied the Integral Part Test as a qualifying truinstructions. All other Type III non-functionally integrated supporting organizations.			
	Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
ŀ	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
1	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1 b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors (explain in detail in Part VI)			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
1	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
5	Multiply line 5 by 035	6		
7	Recoveries of prior-year distributions	7		
3	Minimum Asset Amount (add line 7 to line 6)	8		
	Section C - Distributable Amount			Current Year
L	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
ŀ	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
5	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		
7	Check here if the current year is the organization's first as a non-functionally-in instructions)	tegrate	d Type III supporting oi	ganization (see

b Applied to 2018 distributable amount

c Remainder Subtract lines 4a and 4b from 4

5 Remaining underdistributions for years prior to 2018, if any Subtract lines 3g and 4a from line 2 If the amount is greater than zero, explain in Part VI See instructions 6 Remaining underdistributions for 2018 Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI See instructions

7 Excess distributions carryover to 2019. Add lines 31 and 4c 8 Breakdown of line 7

a Excess from 2014. **b** Excess from 2015. c Excess from 2016.

Schedule A (Form 990 or 990-EZ) (2018)

d Excess from 2017. e Excess from 2018.

Additional Data

Software ID: 18007995 **Software Version:** v1.00

EIN: 94-6081420

Name: SANTA CLARA VALLEY AUDUBON SOCIETY

Page 8

Part VI
Supplemental Information. Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, Part III, line 12, Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b, Part V, line 1, Part V, Section B, line 1e, Part V Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information (See instructions)

Instructions)

Facts And Circumstances Test

• Section 527 organizations Complete Part I-A only

• Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C

For Paperwork Reduction Act Notice, see the instructions for Form 990 or 990-EZ.

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Schedule C (Form 990 or 990-EZ) 2018

Cat No 50084S

OMB No 1545-0047

DLN: 93493276001179

Open to Public Inspection

Department of the Treasury Internal Revenue Service

EZ)

SCHEDULE C (Form 990 or 990-

▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ. ▶Go to www.irs.gov/Form990 for instructions and the latest information. If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

• Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B

• : • : • : • : • :	Section 501(c)(3) organizations that Section 501(c)(3) organizations that		ection 501(h)) Co ider section 501(h	mplete Part II-)) Complete F	A Do not o	comp o not	olete Part II-E complete Pa	art II-A
	lame of the organization Employer ide							nber
SAN	NTA CLARA VALLEY AUDUBON SOCIETY	6081420						
Par	t I-A Complete if the orga	nization is exempt under sectio	n 501(c) or is			nizat	tion.	
1	Provide a description of the organ "political campaign activities")	nization's direct and indirect political can	npaign activities in	Part IV (see i	nstructions	for	definition of	
2								
3	Volunteer hours for political camp	aign activities (see instructions)						
Par	t I-B Complete if the orga	nization is exempt under sectio	n 501(c)(3).					
1	Enter the amount of any excise ta	ax incurred by the organization under se	ction 4955		>	\$_		
2	Enter the amount of any excise ta	ax incurred by organization managers ui	nder section 4955		>	\$_		
3	If the organization incurred a sect	tion 4955 tax, did it file Form 4720 for t	hıs year?				☐ Yes	□ No
4a	Was a correction made?						☐ Yes	□ No
b	If "Yes," describe in Part IV							
Par	t I-C Complete if the orga	nization is exempt under sectio	n 501(c), exce	pt section	501(c)(3	3).		
1	Enter the amount directly expend	ed by the filing organization for section	527 exempt funct	on activities	>	\$_		
2	Enter the amount of the filing org function activities	anization's funds contributed to other o	rganızatıons for se	ction 527 exe	mpt •	\$_		
3	Total exempt function expenditure	es Add lines 1 and 2 Enter here and or	Form 1120-POL,	line 17b	>	¢		
4	Did the filing organization file For	m 1120-POL for this year?				Ψ_	☐ Yes	□ No
5	organization made payments For of political contributions received	employer identification number (EIN) of each organization listed, enter the amo that were promptly and directly delivere ee (PAC) If additional space is needed,	ount paid from the ed to a separate po	filing organiza olitical organiz	ation's fund	ls Al	so enter the	
	(a) Name	(b) Address	(c) EIN	(d) Amount filing orga funds If no -0	nization's one, enter		(e) Amount (contributions) and promp directly deliv separate p organization enter	s received otly and vered to a political If none,
3								
j								
;								

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under

Page 2

Schedule C (Form 990 or 990-EZ) 2018

Calendar year (or fiscal year

beginning in)

Lobbying nontaxable amount

(150% of line 2a, column(e))

Total lobbying expenditures

Grassroots ceiling amount

Grassroots nontaxable amount

(150% of line 2d, column (e))

Grassroots lobbying expenditures

Lobbying ceiling amount

Part II-A

2a

	(The term "expenditures" means	amounts paid or incurred.)		totals	
1a	Total lobbying expenditures to influence public opinio		0		
b	Total lobbying expenditures to influence a legislative	body (direct lobbying)		0	
С	Total lobbying expenditures (add lines 1a and 1b)			0	
d	Other exempt purpose expenditures		500		
е	Total exempt purpose expenditures (add lines 1c and		500		
f	f Lobbying nontaxable amount Enter the amount from the following table in both columns			100	
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:			
	Not over \$500,000	20% of the amount on line 1e			
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000			
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000			

Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000 \$1,000,000 25 g Grassroots nontaxable amount (enter 25% of line 1f) ol Subtract line 1g from line 1a If zero or less, enter -0-

Subtract line 1f from line 1c If zero or less, enter -0j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting ☐ Yes ☐ No section 4911 tax for this year?

4-Year Averaging Period Under section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

100

25

(b) 2016

100

25

(c) 2017

100

25

(d) 2018

100

25

Schedule C (Form 990 or 990-EZ) 2018

(e) Total

400

600

100

150

(a) 2015

activity

Volunteers?

1

3

Part IV

expenditure next year?

Return Reference

(b)

Amount

(a)

No

Yes

3

<u>4</u>

Media advertisements? Mailings to members, legislators, or the public? Publications, or published or broadcast statements? Grants to other organizations for lobbying purposes? Direct contact with legislators, their staffs, government officials, or a legislative body? Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? Other activities? Total Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? If "Yes," enter the amount of any tax incurred under section 4912 If "Yes," enter the amount of any tax incurred by organization managers under section 4912 If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes No Were substantially all (90% or more) dues received nondeductible by members? 1 1 2 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political expenditures from the prior year? Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6)Part III-B and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." Dues, assessments and similar amounts from members 1 1 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 2a Current year Carryover from last year 2b С Total 2c

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see

Explanation

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying

Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?

Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues

Taxable amount of lobbying and political expenditures (see instructions)

instructions), and Part II-B, line 1 Also, complete this part for any additional information

Supplemental Information

If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political

During the year, did the filing organization attempt to influence foreign, national, state or local legislation,

including any attempt to influence public opinion on a legislative matter or referendum, through the use of

efile GRAPHIC print - DO NOT PROCESS As Filed Data -**SCHEDULE G**

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information Regarding

Fundraising or Gaming Activities Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the

> organization entered more than \$15,000 on Form 990-EZ, line 6a Attach to Form 990 or Form 990-EZ. Go to www irs gov/Form990 for instructions and the latest information

2018

DLN: 93493276001179 OMB No 1545-0047

> Open to Public Inspection

	ne of the organization	CIETY					Employer ide	entification number
Αľ	ITA CLARA VALLEY AUDUBON SC	CIETT					94-6081420	
P	Fundraising Activity Form 990-EZ filers a	•	_		answered "Yes" on Fo	orm 990,	Part IV, line	17.
L	Indicate whether the organiza	tion raised funds th	nrough an	y of the fo	ollowing activities Check	all that a	pply	
а	Mail solicitations			е	Solicitation of nor	n-governm	ent grants	
b	☐ Internet and email solicita	tions		f	Solicitation of gov	ernment o	grants	
c	Phone solicitations			g	Special fundraisin	g events		
d	☐ In-person solicitations							
2a	Did the organization have a w or key employees listed in For							es 🗆 No
b	If "Yes," list the ten highest pa to be compensated at least \$5			ndraisers)	pursuant to agreements	s under wh		
i)	Name and address of individual or entity (fundraiser)	(ii) Activity	fundrai custo cont	Did ser have ody or crol of outions?	(iv) Gross receipts from activity	(or re fundra	nount paid to etained by) liser listed in col (i)	(vi) Amount paid to (or retained by) organization
1			Yes	No				
2								
3	:							
4								
5								
6	,							
7								
8								
9								
10								
ot	al		-	•				
	List all states in which the organ licensing	nization is registere	d or licens	sed to soli	cit contributions or has I	peen notifi	ed it is exempt	from registration or

che	dule G (Form 990 or 990-EZ) 2018					F	Page 3
1	Does the organization conduct gaming	activities with nonmembe	rs?		□Yes	□No	
2	Is the organization a grantor, beneficial formed to administer charitable gaming		a member of a partnership or other entity		□Yes	_	
3	Indicate the percentage of gaming activ	vity conducted in					
а	The organization's facility			13a			%
b	An outside facility			13b			%
4	Enter the name and address of the pers	son who prepares the orga	anization's gaming/special events books and re	ecords			
	Name ►						
	Address >						
5a	a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No						
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$						
c	If "Yes," enter name and address of the	e third party					
	Name •						
	Address ►						
6	Gaming manager information						
	Name ►						
	Gaming manager compensation ► \$						
	Description of services provided ▶						
	☐ Director/officer	☐ Employee	☐ Independent contractor				
7	Mandatory distributions						
а	Is the organization required under state retain the state gaming license?	e law to make charitable o	distributions from the gaming proceeds to		Yes	Пио	
b	Enter the amount of distributions requirements in the organization's own exempt activity		outed to other exempt organizations or spent		163		
Pai	t IV Supplemental Informatio	n. Provide the explana	ations required by Part I, line 2b, column plicable. Also provide any additional info				S.
	Return Reference	. ,	Explanation				

Schedule G (Form 990 or 990-EZ) 2018

efil	e GRAPHIC pr	rint - DO NOT PROCESS As Fil	ed Dat	a -	DLN: 934	19327	6001	.179	
	edule J	Compe	nsat	ion Information	40	1B No	1545-0	0047	
•	n 990) tment of the Treasury	For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.					2018 Open to Public		
•	al Revenue Service						ectio		
	me of the organiza ITA CLARA VALLEY A				Employer identificat	ion nu	ımber		
					94-6081420				
Pa	rt I Questi	ons Regarding Compensation							
1a	Check the appro	opiate box(es) if the organization provide ection A, line 1a Complete Part III to pr	ed any o ovide ar	f the following to or for a person liste by relevant information regarding the	d on Form se items		Yes	No	
	First-class	s or charter travel		Housing allowance or residence for	personal use				
		companions		Payments for business use of perso	nal residence			1	
		nification and gross-up payments	닏	Health or social club dues or initiation				1	
	☐ Discretion	nary spending account	Ш	Personal services (e g , maid, chauf	feur, chef)				
b		xes in line 1a are checked, did the organ all of the expenses described above? If "l			nent or reimbursement	1b			
2		ation require substantiation prior to reim				2			
	directors, truste	ees, officers, including the CEO/Executive	Directo	r, regarding the items checked in line	e la?				
3	organization's C	of any, of the following the filing organiza EO/Executive Director Check all that ap and organization to establish compensation	ply Do	not check any boxes for methods					
	✓ Compensa	ation committee	✓	Written employment contract					
		ent compensation consultant	✓	Compensation survey or study				1	
	✓ Form 990	of other organizations	✓	Approval by the board or compensa	tion committee				
4	During the year related organiza	, did any person listed on Form 990, Par ation	t VII, Se	ection A, line 1a, with respect to the f	lling organization or a				
а	Receive a sever	ance payment or change-of-control payr	nent?			4a		No	
b		r receive payment from, a supplemental		lified retirement plan?		4b		No	
c	Participate in, o	r receive payment from, an equity-based	compe	nsation arrangement?		4c		No	
	If "Yes" to any o	of lines 4a-c, list the persons and provide	the app	olicable amounts for each item in Part	: III				
	Only 501(c)(3	s), 501(c)(4), and 501(c)(29) organi	zatione	must complete lines 5-0					
5	For persons liste	ed on Form 990, Part VII, Section A, line ontingent on the revenues of		•					
а	The organization	n?				5a		No	
b	Any related orga					5b		No	
	If "Yes," on line	5a or 5b, describe in Part III							
6		ed on Form 990, Part VII, Section A, line ontingent on the net earnings of	1a, dıd	the organization pay or accrue any					
а	The organization	n?				6 a		No	
b	Any related orga					6b		No	
	If "Yes," on line	6a or 6b, describe in Part III							
7		ed on Form 990, Part VII, Section A, line escribed in lines 5 and 6 ⁷ If "Yes," descr			d	7		No	
8		ints reported on Form 990, Part VII, paid nitial contract exception described in Reg			escribe	8		No	
9	If "Yes" on line 5 53 4958-6(c)?	8, did the organization also follow the re	buttable	presumption procedure described in	Regulations section	9		140	
For I	Danerwork Bedi	uction Act Notice, see the Instruction	e for E	orm 990 Cat No 5	0053T Schedule 1	(Form	990)	2018	

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule 1, report compensation from the organization on row (i) and from related organizations, described in the

instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII Note. The sum of columns (B)(I)-(III) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual (A) Name and Title (B) Breakdown of W-2 and/or 1099-MISC compensation (C) Retirement and (D) Nontaxable (E) Total of columns (F) Compensation in other deferred benefits (B)(i)-(D)column (B) reported (i) Base (ii) Bonus & incentive (iii) Other as deferred on prior compensation compensation compensation reportable Form 990 compensation 1 RALPH SCHARDT 86,407 (i) 0 0 0 750 87,157 94,252 EXECUTIVE DIRECTOR 0 0 0 0 0 0 0 Triid

(11)	U	U	U	U	o	<u> </u>
				•	Schedule	J (Form 990) 2018

Schedule J (Form 990) 2018 Part III Supplemental Information Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information

Schedule J (Form 990) 2018

efile GRAPHIC print - DO NOT PROCESS						93493276001179	
SCHEDULE O (Form 990 or 990- EZ) Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or 990-EZ. Form 990 or 990-EZ. Form 990 or 990-EZ. Form 990 or 990-EZ. Form 990 or 990-EZ.					2018 Open to Public Inspection		
Name Betherorg SANTA CLARA VAL 990 Schedul	LEY AUDUBON	SOCIETY emental Informatio	n		Employer identi 94-6081420	fication number	
Return Reference				Explanation			
Form 990, Part VI, Section A, Line 2	Peter Hart	and Diane Hart, Presiden	t of the Board, are hu	sband and wife			

Return Explanation

Line 6

Form 990,
Part VI,
Section A.

The organization has two classes of members designated as supporting members and national members

Return Explanation
Reference

Line 7a

Form 990,	During the annual membership meeting, the slate of officers for the Board of Directors is voted on by the members present
Part VI,	
Section A.	

Return Explanation

Line 7b

Form 990,	Members vote to approve all amendments to articles of incorporation and certain amendments to the by-laws
Part VI,	
Section A.	

Return Explanation
Reference

Line 11b

Form 990,
Part VI,
Section B.

Each director and officer of the board is given a copy of the 990 and asked to review it a nd list any questions they may have This is controlled by the Secretary of the board Que stions are answered and recorded

Return Explanation
Reference

Line 12c

Form 990,
Part VI,
Section B.

All members of the Board of Directors annually complete a conflict of interest form indica ting what if any conflicts exists. These documents are reviewed by the Executive Director and are maintained by the Secretary of the Board.

Return Explanation
Reference

Form 990,
Part VI,
Section B,
Line 15

The Executive Director is the only paid officer and is not a member of the board. The sala ry for the Executive Director was reviewed by the officers of the board and a comparative compensation study was performed for equal and fair salary for local area, job type and po

Return Explanation
Reference

Form 990,
Part VI,
Section C,
Line 19

Governing documents, conflict of interest policy, financial statements and Form 1023 are a vailable at the organization office by appointment Monday through Friday between the hours of 9 00 am and 5 00 pm

Explanation Return Reference

Form 990,	SANTA CLARA AUDUBON SOCIETY WORKS IN PARTNERSHIP WITH SAN FRANCISCO BAY BIRD OBSERVATORY O
Part IX, Line	N THE BURROWING OWL CONSERVATION PROJECT THIS EXPENSE IS PAYMENT TO SFBBO FOR THEIR PORTI

ON OF THE CONSERVATION PROJECT THIS LINE ITEM ALSO INCLUDES PAYROLL PROCESSING SERVICES