


**Return of Organization Exempt From Income Tax**  
 Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB NO 1545-0047  
**2002**  
 Open to Public Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements

**A** For the 2002 calendar year, or tax year beginning 6/1/2002 and ending 5/31/2003

**B** Check if applicable:  
 Address change  
 Name change  
 Initial return  
 Final return  
 Amended return  
 Application pending

**C** Name of organization  
 \*\*\*\*\*SCH 5-DIGIT 95014  
 29 IB NU 94-6081420 200305  
**SANTA CLARA VALLEY AUDUBON SOCIETY**  
 22221 MCCLELLAN RD  
 CUPERTINO CA 95014-4030 P-65 P10  


**D** Employer identification number  
 0 94 6081420  
 number  
 47 408 252 3747  
 method  Cash  Accrual  
 (specify)

**J** ORGANIZATION TYPE (check only one)  501(c) ( 3 ) (insert no )  4947(a)(1) OR  527

**K** Check here  if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. SOME STATES REQUIRE A COMPLETE RETURN.

**L** Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12 198,772

**M** Check  if the organization is NOT required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

**H** and **I** are not applicable to section 527 organizations.  
**H(a)** Is this a group return for affiliates?  Yes  No  
**H(b)** If "Yes," enter number of affiliates             
**H(c)** Are all affiliates included?  Yes  No  
 (If "No," attach a list. See instructions.)  
**H(d)** Is this a separate return filed by an organization covered by a group ruling?  Yes  No  
**I** Enter 4-digit GEN N/A

**G** Web site www.scvas.org

Please use IRS label or print or type See Specific Instructions

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See page 17 of the instructions)

Line	Description	Amount	Amount
1	Contributions, gifts, grants, and similar amounts received		
a	Direct public support	1a 144,735	
b	Indirect public support	1b 1,905	
c	Government contributions (grants)	1c	
d	TOTAL (add lines 1a through 1c) (cash \$ 146,426 noncash \$ 214)	1d	146,640
2	Program service revenue including government fees and contracts (from Part VII, line 93)	2	14,980
3	Membership dues and assessments	3	
4	Interest on savings and temporary cash investments	4	620
5	Dividends and interest from securities	5	16,413
6a	Gross rents	6a	
b	Less rental expenses	6b	
c	Net rental income or (loss) (subtract line 6b from line 6a)	6c	0
7	Other investment income (describe <u>Unrealized losses on securities</u> )	7	-28,014
8a	Gross amount from sales of assets other than inventory	(A) Securities 2,280 8a	
b	Less cost or other basis and sales expenses	2,486 8b	
c	Gain or (loss) (attach schedule)	-206 8c	0
d	Net gain or (loss) (combine line 8c, columns (A) and (B))	8d	-206
9	Special events and activities (attach schedule)		
a	Gross revenue (not including \$ _____ of contributions reported on line 1a)	9a	
b	Less direct expenses other than fundraising expenses	9b	
c	Net income or (loss) from special events (subtract line 9b from line 9a)	9c	0
10a	Gross sales of inventory, less returns and allowances	10a 45,205	
b	Less cost of goods sold	10b 21,051	
c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c	24,154
11	Other revenue (from Part VII, line 103)	11	648
12	TOTAL REVENUE (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12	175,235
13	Program services (from line 44, column (B))	13	162,281
14	Management and general (from line 44, column (C))	14	51,734
15	Fundraising (from line 44, column (D))	15	13,538
16	Payments to affiliates (attach schedule)	16	
17	TOTAL EXPENSES (add lines 16 and 44, column (A))	17	227,553
18	Excess or (deficit) for the year (subtract line 17 from line 12)	18	-52,318
19	Net assets or fund balances at beginning of year (from line 73, column (A))	19	642,928
20	Other changes in net assets or fund balances (attach explanation)	20	
21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21	590,610



✓  
22

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash \$ 2,683 noncash \$ )	22	2,683		
23	Specific assistance to individuals (attach schedule)	23	0		
24	Benefits paid to or for members (attach schedule)	24	0		
25	Compensation of officers, directors, etc	25	44,626	33,469	4,463
26	Other salaries and wages	26	92,404	70,863	21,541
27	Pension plan contributions	27	0		
28	Other employee benefits	28	6,382	5,142	966
29	Payroll taxes	29	11,015	8,397	2,085
30	Professional fundraising fees	30	0		
31	Accounting fees	31	2,742		2,742
32	Legal fees	32	1,272	1,272	
33	Supplies	33	8,737	1,773	5,892
34	Telephone	34	4,177	2,379	1,798
35	Postage and shipping	35	5,375	1,766	1,584
36	Occupancy	36	9,784	7,233	2,551
37	Equipment rental and maintenance	37	3,668	3,441	227
38	Printing and publications	38	17,709	14,889	
39	Travel	39	2,990	2,588	402
40	Conferences, conventions, and meetings	40	515		515
41	Interest	41	185		185
42	Depreciation, depletion, etc (attach schedule) <i>See 43 f</i>	42	0		
43	Other expenses not covered above (itemize) a <u>Miscellany</u>	43a	195		195
	b books, subscriptions, dues	43b	710	710	
	c Other professional fees and services	43c	2,860	2,860	
	d Gifts, prizes, entertainment	43d	953	953	
	e Other insurance, workers compensation	43e	3,197	1,863	1,214
	f Depreciation	43f	5,374		5,374
44	TOTAL FUNCTIONAL EXPENSES (add lines 22 through 43) ORGANIZATIONS COMPLETING COLUMNS (B)-(D) CARRY THESE TOTALS TO LINES 13-15	44	227,553	162,281	51,734

**JOINT COSTS** Check  if you are following SOP 98-2  
 Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?  Yes  No  
 If "Yes," enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_, (ii) the amount allocated to Program services \$ \_\_\_\_\_,  
 (iii) the amount allocated to Management and general \$ \_\_\_\_\_, and (iv) the amount allocated to Fundraising \$ \_\_\_\_\_

Part III	Statement of Program Service Accomplishments (See page 24 of the instructions)	Program Service Expenses
What is the organization's primary exempt purpose? <input checked="" type="checkbox"/> Environmental Protection with emphasis on birds		
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others)		
a	Newsletter - the Society produces a bi-monthly newsletter "The Avocet" sent to over 3700 members, and a second annual publication "Creekside News" sent to about 1000 persons, libraries and local governments. These publications discuss Chapter activities and give information on local and national environmental issues with emphasis on birds and bird habitats. (Grants and allocations \$ 0)	17,275
b	Environmental education - the Society distributes nature workbooks to about 20 elementary school classrooms. It sponsors Wildlife Education Day educ events at park HQ with about 200 attendees and escorts children's groups to wetlands for over 640 children. It leads about 80 field trips to local habitats, holds monthly meetings on birding subjects & operates a nature shop for its members. (Grants and allocations \$ 0)	48,963
c	Conservation and Environmental Action - The Society contributes funds, volunteer services and support to a variety of environmental activities including coastal and creek cleanups, a bluebird recovery program and burrowing owl protection. It supports environmental advocacy and the legal defense of environmental laws, particularly in respect to creeks and wetland habitats. (Grants and allocations \$ 2,653)	96,043
d		
e	Other program services (attach schedule) (Grants and allocations \$ )	
f	TOTAL OF PROGRAM SERVICE EXPENSES (should equal line 44, column (B), Program services)	162,281

**Part IV** Balance Sheets (See page 24 of the instructions)

Note		Where required, attached schedules and amounts within the description column should be for end-of-year amounts only		(A)		(B)		
				Beginning of year		End of year-		
Assets	45	Cash - non-interest-bearing		6,151	45	32,964		
	46	Savings and temporary cash investments		70,652	46	30,742		
	47 a	47a	9,651					
		b	Less allowance for doubtful accounts	47b	0	16,330	47c	9,651
	48 a	Pledges receivable		48a	0			
		b	Less allowance for doubtful accounts	48b	0	0	48c	0
	49	Grants receivable				49		
	50	Receivables from officers, directors, trustees, and key employees (attach schedule)			0	50	0	
	51 a	Other notes and loans receivable (attach schedule)		51a	0			
		b	Less allowance for doubtful accounts	51b	0	0	51c	0
	52	Inventories for sale or use			25,540	52	21,983	
	53	Prepaid expenses and deferred charges			705	53	1,565	
	54	Investments - securities (attach schedule)		<input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	521,152	54	492,598	
	55 a	Investments - land, buildings, and equipment basis		55a	0			
		b	Less accumulated depreciation (attach schedule)	55b	0	0	55c	0
	56	Investments - other (attach schedule)			0	56	0	
	57 a	Land, buildings, and equipment basis		57a	23,393			
		b	Less accumulated depreciation (attach schedule)	57b	11,305	17,461	57c	12,088
58	Other assets (describe <input type="checkbox"/> deposits )			0	58	2,045		
59 TOTAL ASSETS (add lines 45 through 58) (must equal line 74)				657,991	59	603,636		
Liabilities	60	Accounts payable and accrued expenses		14,988	60	12,464		
	61	Grants payable			61			
	62	Deferred revenue		75	62	562		
	63	Loans from officers, directors, trustees, and key employees (attach schedule)						
				0	63	0		
	64 a	Tax-exempt bond liabilities (attach schedule)			0	64a	0	
		b	Mortgages and other notes payable (attach schedule)		0	64b	0	
65	Other liabilities (describe <input type="checkbox"/> )			0	65	0		
66 TOTAL LIABILITIES (add lines 60 through 65)				15,063	66	13,026		
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74							
	87	Unrestricted		626,638	67	574,830		
	88	Temporarily restricted		16,290	68	15,780		
	89	Permanently restricted			69			
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74							
	70	Capital stock, trust principal, or current funds			70			
	71	Paid-in or capital surplus, or land, building, and equipment fund			71			
	72	Retained earnings, endowment, accumulated income, or other funds			72			
73	TOTAL NET ASSETS OR FUND BALANCES (add lines 67 through 69 OR lines 70 through 72, column (A) MUST equal line 19, column (B) MUST equal line 21)		642,928	73	590,610			
74 TOTAL LIABILITIES AND NET ASSETS / FUND BALANCES (add lines 66 and 73)				657,991	74	603,636		

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.



**Part IV-A** Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See page 26 of the instructions)

a	Total revenue, gains, and other support per audited financial statements	a	175,235
b	Amounts included on line a but not on line 12, Form 990		
(1)	Net unrealized gains on investments		
(2)	Donated services and use of facilities		
(3)	Recoveries of prior year grants		
(4)	Other (specify)		
	\$		
	Add amounts on lines (1) through (4)	b	0
c	Line a minus line b	c	175,235
d	Amounts included on line 12, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990		
(2)	Other (specify)		
	\$		
	Add amounts on lines (1) and (2)	d	0
e	Total revenue per line 12, Form 990 (line c plus line d)	e	175,235

**Part IV-B** Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements	a	227,553
b	Amounts included on line a but not on line 17, Form 990		
(1)	Donated services and use of facilities		
(2)	Prior year adjustments reported on line 20, Form 990		
(3)	Losses reported on line 20, Form 990		
(4)	Other (specify)		
	\$		
	Add amounts on lines (1) through (4)	b	0
c	Line a minus line b	c	227,553
d	Amounts included on line 17, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990		
(2)	Other (specify)		
	\$		
	Add amounts on lines (1) and (2)	d	0
e	Total expenses per line 17, Form 990 (line c plus line d)	e	227,553

**Part V** List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see page 26 of the instructions)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (IF NOT PAID, ENTER -0- )	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Debbie Thompson 645 Kiowa Circle San Jose, CA 95123	President 4 hours/week	0	0	0
Charles Preuss 4463 Wilton Ave Palo Alto, CA 94306	1st Vice President 2 hours/week	0	0	0
Mary Murphy 347 Sierra Vista # 2 Mountain View, CA 94043	Treasurer 2 hours/week	0	0	0
Ann Verdi 1753 Silverwood Drive San Jose, CA 95124	Secretary 2 hours/week	0	0	0
Craig Breon 355 Portola Road Portola Valley, CA 94028	Exec Director 40 hours/week	44,625	1,830	0

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations?  Yes  No  
If "Yes," attach schedule-see page 26 of the instructions

**Part VI Other Information** (See page 27 of the instructions)

		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76	X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77	X
78 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	X
b	If "Yes," has it filed a tax return on FORM 990-T for this year?	78b	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	X
b	If "Yes," enter the name of the organization <input type="checkbox"/> and check whether it is <input type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt	81a	
81 a	Enter direct or indirect political expenditures See line 81 instructions	81a	
b	Did the organization file FORM 1120-POL for this year?	81b	X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)	82b	
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	X
85	501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members?	85a	
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, DO NOT complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b	
c	Dues, assessments, and similar amounts from members	85c	
d	Section 162(e) lobbying and political expenditures	85d	
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	0
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	
86	501(c)(7) orgs Enter a Initiation fees and capital contributions included on line 12	86a	
b	Gross receipts, included on line 12, for public use of club facilities	86b	
87	501(c)(12) orgs Enter a Gross income from members or shareholders	87a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	X
89 a	501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 <input type="checkbox"/> 0, section 4912 <input type="checkbox"/> 0, section 4955 <input type="checkbox"/> 0		
b	501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0
d	Enter Amount of tax on line 89c, above, reimbursed by the organization		0
90 a	List the states with which a copy of this return is filed <input type="checkbox"/> California		
b	Number of employees employed in the pay period that includes March 12, 2002 (See instructions)	90b	4
91	The books are in care of <input type="checkbox"/> Susan Bell Telephone no <input type="checkbox"/> 408 252 3747 Located at <input type="checkbox"/> 22221 McClellan Road, Cupertino, CA ZIP + 4 <input type="checkbox"/> 95014		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of FORM 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year	92	0

**Part VII Analysis of Income-Producing Activities** (See page 31 of the instructions)

Note	Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512 513 or 514		(E) Related or exempt function income
		(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93	Program service revenue					
a	Contracted Services - S F Estuary Inst					8,900
b	Participation Fees-classes, Field Trps					4,768
c	Settlement, Prior Year Environmental					
d	Lawsuit					1,312
e						
f	Medicare/Medicaid payments					
g	Fees and contracts from government agencies					
94	Membership dues and assessments					
95	Interest on savings and temporary cash investments			14	620	
96	Dividends and interest from securities			14	16,413	
97	Net rental income or (loss) from real estate					
a	debt-financed property					
b	not debt-financed property					
98	Net rental income or (loss) from personal property					
99	Other investment income			14	-28,014	
100	Gain or (loss) from sales of assets other than inventory			18	-206	
101	Net income or (loss) from special events					
102	Gross profit or (loss) from sales of inventory					24,154
103	Other revenue a Miscellaneous			01	226	
b	Raffle supporting education, donated					
c	goods			01	421	
d						
e						
104	Subtotal (add columns (B), (D), and (E))		0		-10,540	39,134
105	TOTAL (add line 104, columns (B), (D), and (E))					28,594

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See page 32 of the instructions)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93a	Monitoring wet weather construction sites, nature field trips for children
93b	Classes on bird identification and similar nature subjects, field trips to special nature habitats
93d	Advocacy efforts to protect environmental laws include legal costs, which are often recovered upon settlement
102	The nature shop sells birding and other nature items to members, including books, birdseed, teaching materials

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See page 32 of the instructions)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See page 33 of the instructions)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

Note: If "Yes" to (b), file Form 8870 AND Form 4720 (see instructions)

**Please Sign Here**

Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: Donald R Price Date: 9.8.03

Donald R Price, Chair, Finance Committee

Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN (See Gen. Inst. W)
EIN <input type="checkbox"/>	Phone no. <input type="checkbox"/>

**Organization Exempt Under Section 501(c)(3)  
(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust  
Supplementary Information - (See separate instructions.)  
MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

**2002**

Name of the organization  
Santa Clara Valley Audubon Society

Employer identification number  
94-6081420

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions List each one If there are none, enter "None ")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over \$50,000	zero			

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None ")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	zero	



Part III Statements About Activities (See page 2 of the instructions)

Yes No

- 1 During the year, has the organization attempted to influence national, state, or local legislation...
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts...
3 Does the organization make grants for scholarships, fellowships, student loans, etc?
4 Do you have a section 403(b) annuity plan for your employees?

Table with 3 columns: Question number, Yes, No. Contains handwritten 'X' marks for questions 1, 2a, 2b, 2c, 2d, 2e, 3, and 4.

Note Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments

Part IV Reason for Non-Private Foundation Status (See pages 3 through 5 of the instructions)

- The organization is not a private foundation because it is (Please check only ONE applicable box)
5 A church, convention of churches, or association of churches
6 A school
7 A hospital or a cooperative hospital service organization
8 A Federal, state, or local government or governmental unit
9 A medical research organization operated in conjunction with a hospital
10 An organization operated for the benefit of a college or university owned or operated by a governmental unit
11 a An organization that normally receives a substantial part of its support from a governmental unit or from the general public
11 b A community trust
12 An organization that normally receives (1) MORE THAN 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions...
13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2)

Provide the following information about the supported organizations (See page 5 of the instructions)

Table with 2 columns: (a) Name(s) of supported organization(s), (b) Line number from above. Contains three empty rows for data entry.

- 14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 5 of the instructions)





**Part IVA Support Schedule** (Complete only if you checked a box on line 10, 11, or 12) USE CASH METHOD OF ACCOUNTING

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	117,586	133,768	56,411	106,286	414,051
16 Membership fees received	19,150	21,269	20,495	18,272	79,186
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	44,619	43,100	28,643	28,409	144,771
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	29,581	49,387	57,118	65,274	201,360
19 Net income from unrelated business activities not included in line 18	0	0	0	0	0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf	0	0	0	0	0
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge	0	0	0	0	0
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets	58	107	3,624	0	3,789
23 Total of lines 15 through 22	210,994	247,631	166,291	218,241	843,157
24 Line 23 minus line 17	166,375	204,531	137,648	189,832	698,386
25 Enter 1% of line 23	2,110	2,476	1,663	2,182	

26 ORGANIZATIONS DESCRIBED ON LINES 10 OR 11	a Enter 2% of amount in column (e), line 24	26a	13,968
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1998 through 2001 exceeded the amount shown in line 26a DO NOT FILE THIS LIST WITH YOUR RETURN Enter the total of all these excess amounts		26b	12,885
c Total support for section 509(a)(1) test Enter line 24, column (e)		26c	698,386
d Add Amounts from column (e) for lines	18 <u>201,360</u> 19 <u>0</u>	26d	218,034
	22 <u>3,789</u> 26b <u>12,885</u>	26e	480,352
e Public support (line 26c minus line 26d total)		26f	68.78%
f PUBLIC SUPPORT PERCENTAGE (LINE 26E (NUMERATOR) DIVIDED BY LINE 26C (DENOMINATOR))			

27 ORGANIZATIONS DESCRIBED ON LINE 12 a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person" DO NOT FILE THIS LIST WITH YOUR RETURN Enter the sum of such amounts for each year

(2001)	(2000)	(1999)	(1998)
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the LARGER of (1) the amount on line 25 for the year or (2) \$5 000 (Include in the list organizations described in lines 5 through 11, as well as individuals) DO NOT FILE THIS LIST WITH YOUR RETURN After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year			
(2001)	(2000)	(1999)	(1998)
c Add Amounts from column (e) for lines	15 <u>0</u> 16 <u>0</u>	17 <u>0</u> 20 <u>0</u>	21 <u>0</u>
	and line 27b total <u>0</u>		
d Add Line 27a total	<u>0</u>		
e Public support (line 27c total minus line 27d total)			
f Total support for section 509(a)(2) test Enter amount from line 23, column (e)		27f	0
g PUBLIC SUPPORT PERCENTAGE (LINE 27E (NUMERATOR) DIVIDED BY LINE 27F (DENOMINATOR))		27g	0.00%
h INVESTMENT INCOME PERCENTAGE (LINE 18, COLUMN (E) (NUMERATOR) DIVIDED BY LINE 27F (DENOMINATOR))		27h	0.00%

28 UNUSUAL GRANTS For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant and a brief description of the nature of the grant DO NOT FILE THIS LIST WITH YOUR RETURN Do not include these grants in line 15



Part VI-A

Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions) (To be completed ONLY by an eligible organization that filed Form 5768)

Check a [ ] if the organization belongs to an affiliated group Check b [ ] if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred)

Table with columns (a) Affiliated group totals and (b) To be completed for ALL electing organizations. Rows 36-44 detailing lobbying expenditures and nontaxable amounts.

Caution If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 11 of the instructions)

Table titled 'Lobbying Expenditures During 4-Year Averaging Period' with columns (a) 2002, (b) 2001, (c) 2000, (d) 1999, and (e) Total. Rows 45-50 detailing nontaxable and ceiling amounts.

Part VI-B

Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a Volunteers
b Paid staff or management (Include compensation in expenses reported on lines c through h)
c Media advertisements
d Mailings to members, legislators, or the public
e Publications, or published or broadcast statements
f Grants to other organizations for lobbying purposes
g Direct contact with legislators, their staffs, government officials, or a legislative body
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
i Total lobbying expenditures (Add lines c through h)

Table with columns Yes, No, and Amount. Row 'i' shows a total amount of 1,000.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities



Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- a Transfers from the reporting organization to a noncharitable exempt organization of
(i) Cash
(ii) Other assets
b Other transactions
(i) Sales or exchanges of assets with a noncharitable exempt organization
(ii) Purchases of assets from a noncharitable exempt organization
(iii) Rental of facilities, equipment, or other assets
(iv) Reimbursement arrangements
(v) Loans or loan guarantees
(vi) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

Table with 3 columns: Question, Yes, No. Rows include 51a(i), a(ii), b(i), b(ii), b(iii), b(iv), b(v), b(vi), and c.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No (X) No

b If "Yes," complete the following schedule

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.



SANTA CLARA VALLEY AUDUBON SOCIETY

EIN 94 6081420

D303530

NOTES To Tax Return 990, June 1 , 2002 to May 31, 2003

Form 990	Part II	Line 22	Grants	
			Los Altos Hills Open Space Group	\$1,933
			Initiative to Protect Parks and Open Spaces, in Los Altos Hills	
			David Suddjian, Forest Birds Monitoring Project in the Santa Cruz Mountains	\$500
			Point Reyes Bird Observatory, support of publication of bird species of special concern	<u>\$250</u>
				\$2,683

Part II Line 42, see 43f Depreciation

	Cost	Depreciation Expense	Accumulated Depreciation	Net Value
Equipment	18893	4474	9105	9,788
Furnishings	4500	900	2200	2,300
Totals	<u>23393</u>	<u>5374</u>	<u>11305</u>	<u>12,088</u>

Part IV Line 54 Investments -securities

	Market Value
Fixed Income Funds	141,973
Closed End Investment Funds	86,438
Equity Funds	<u>264,187</u>
Total	<u><u>492,598</u></u>

Part IV Line 57 Fixed Assets  
See Part II, Line 42, above

Schedule A Part VI-B Line d

Information is provided in newsletter to members concerning legislation and in special mailing to selected activists urging contact with legislators regarding pending legislation